



LEOCOR GOLD

A Natural Instinct for Results

CSE: **LECR** | OTC: **LECRF** | FRA: **LGO**

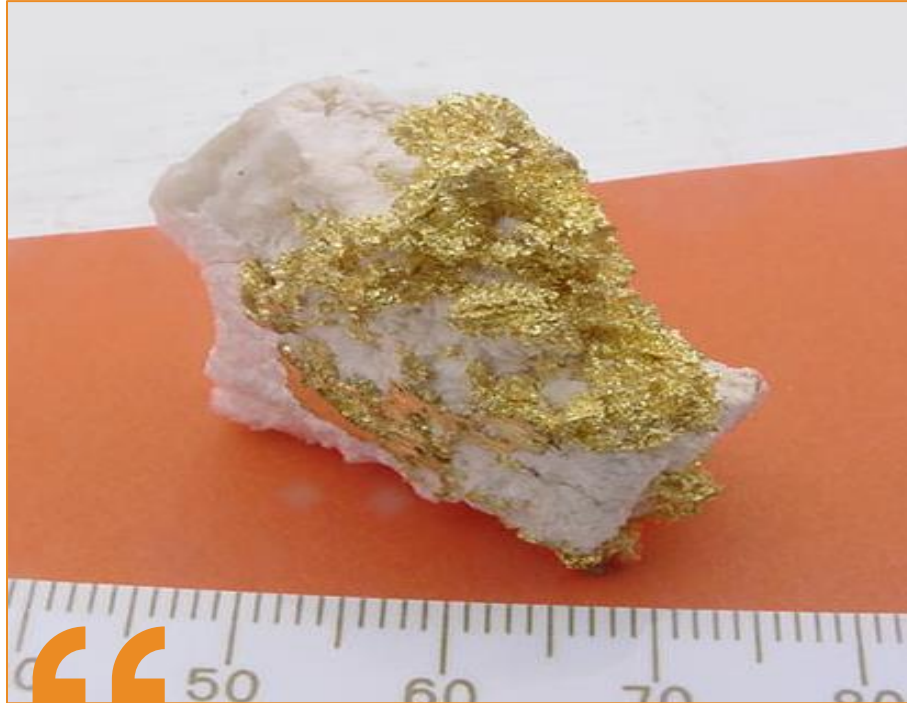
Q2 2024

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Corporate Overview



“Newfoundland is getting ready to undergo one the most aggressive gold exploration phases since the 1988-89 rush where more than 80% of the known gold showings were discovered. With the compilation and interpretation of new data, Leocor is positioned for discovery on some of these key structures.”

~ Alex Klenman, CEO

- ✔ **LEOCOR Gold Inc** is a rapidly growing resource exploration & development company principally focused on strategic growth leveraging overlooked, undervalued or unexplored project potential in the province of Newfoundland, Canada. The province has become a hotspot for mineral exploration companies and investors looking for precious metals' exposure.
- ✔ Newfoundland offers one of the most extensive mining histories in Canada, with small-scale mining dating back to the 1770s, which expanded into a major industry by the 1860s. The province offers world-class geology, significant infrastructure and exceptional access to a skilled workforce.
- ✔ We've assembled an experienced leadership and advisory team with **decades of success** in exploration and discovery including renowned prospector, **Shawn Ryan**.

The New York Times Magazine



Shawn Ryan outside Whitehorse, Yukon Territory. Finlay MacKay for The New York Times

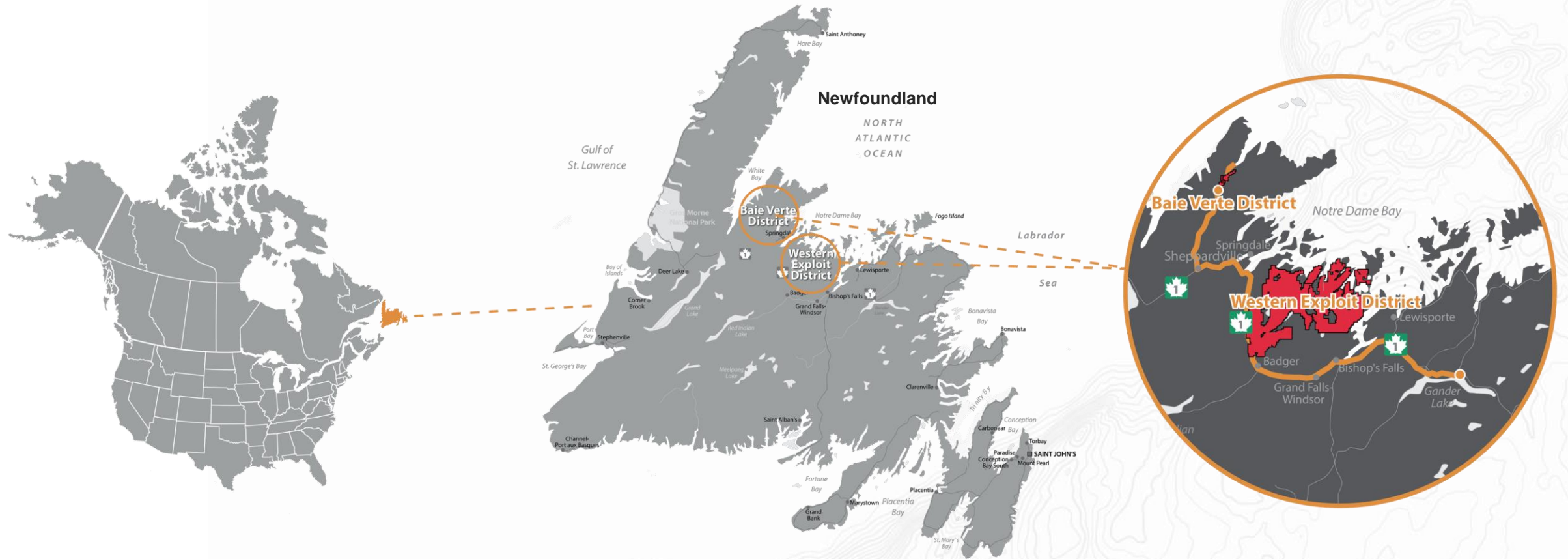


2010 Award Winner, Association for Mineral Exploration British Columbia (AME BC)



2011 Prospector of the Year Award, PDAC (Prospectors & Developers Assn of Canada) For his discovery of the White Gold deposit, Yukon

Project Locations – Newfoundland, Canada



The Island of Newfoundland represents an emerging, underexplored gold district, where focused exploration for precious metals was essentially non-existent prior to the early 1980's.

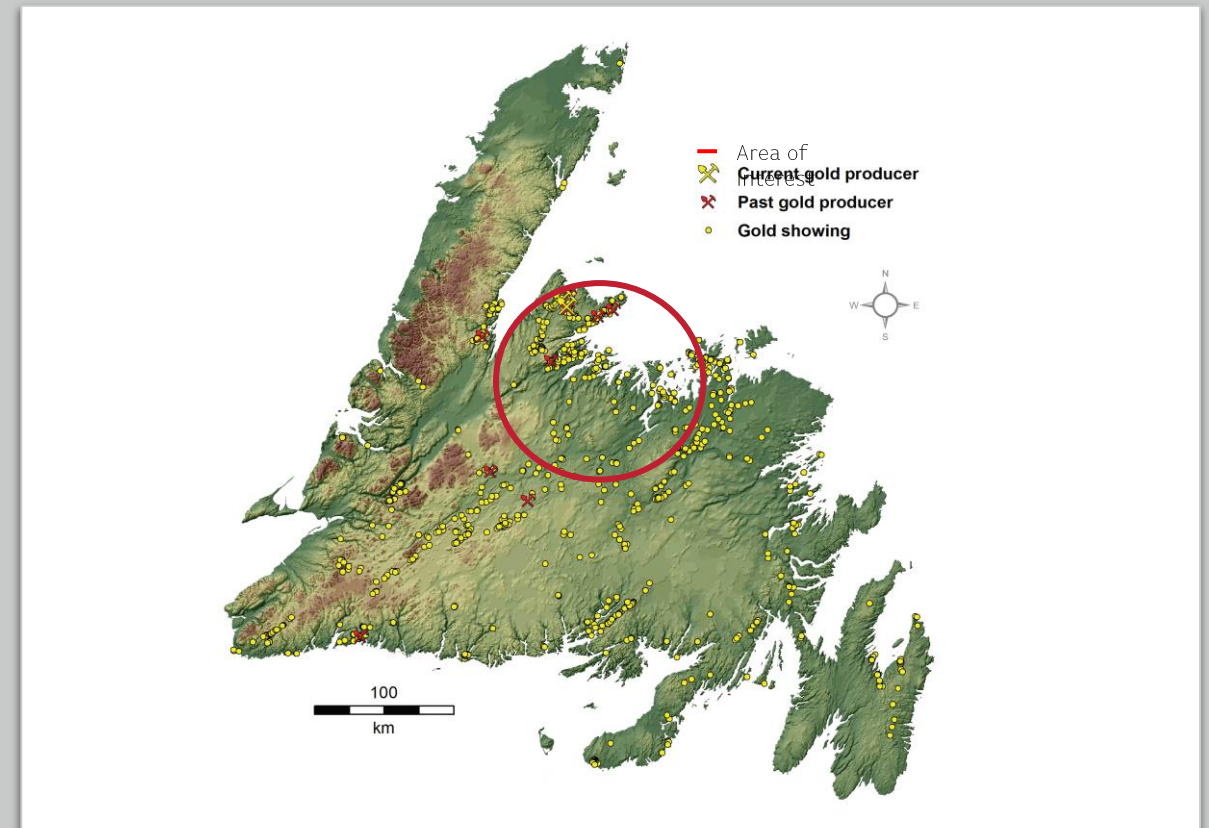
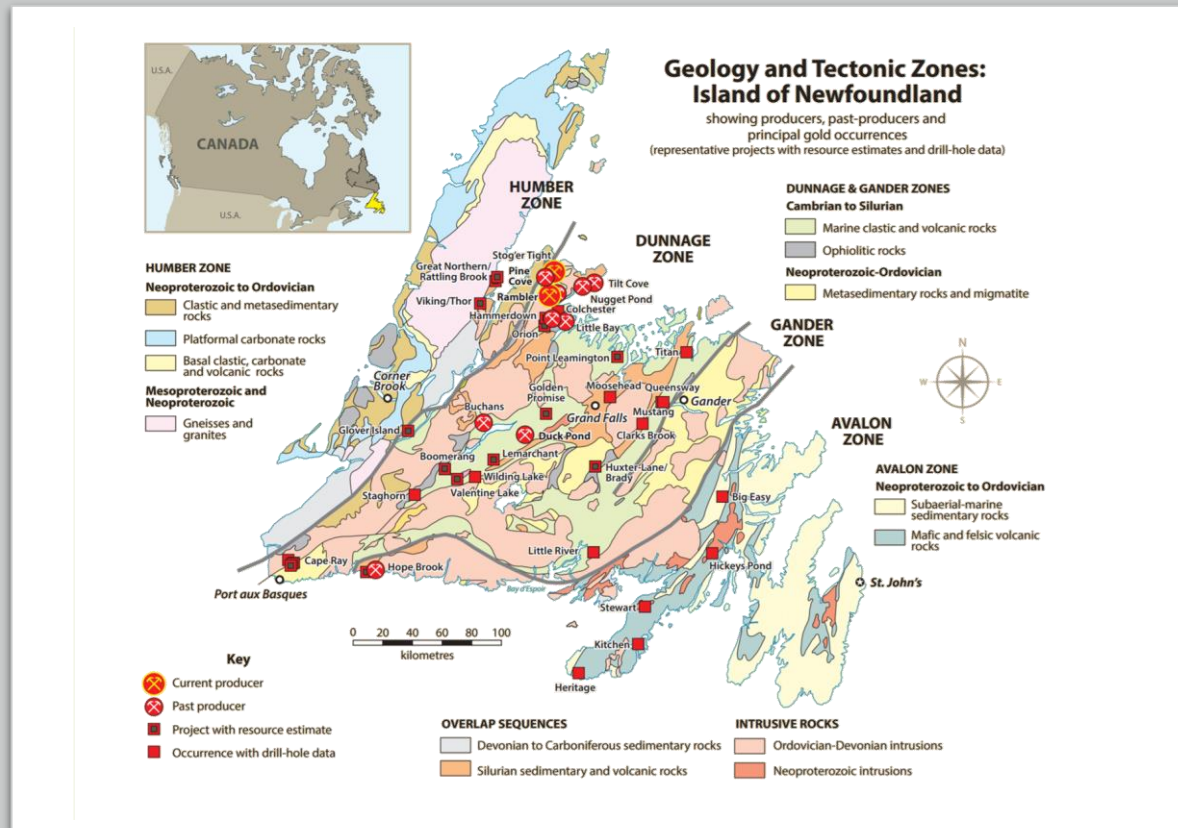
NEWFOUNDLAND

GOLD

Our district scale, Atlantic Gold Portfolio encompasses 145,975 hectares of prospective gold claims in two mining districts: The **Baie Verte** and **Western Exploit Districts** across north-central Newfoundland's Dunnage Zone.



Previous exploration and recent efforts by the Company indicate **multiple zones of high-grade gold mineralization prospects.**





Baie Verte District

PROJECTS:

Dorset & Dorset Extension

Copper Creek

Five Mile Brook



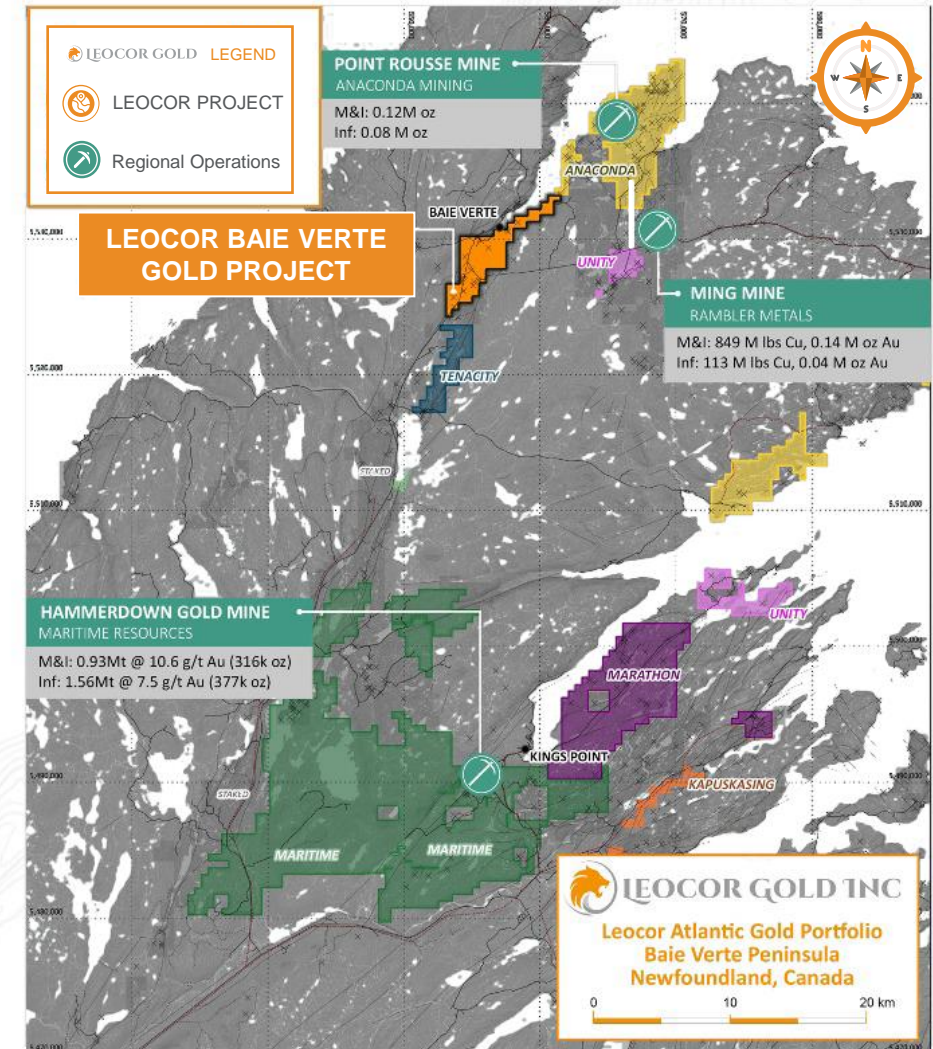
LEOCOR ATLANTIC GOLD PORTFOLIO

The Baie Verte Gold District

A **~2,000-ha land package** containing multiple gold occurrences and mineralized zones surrounded by active mine operations.

Located in North Central Newfoundland, Canada the Leocor holdings consist of the **Dorset, Dorset Extension, Five Mile Brook and Copper Creek projects**. The district extends on-trend across a highly structured and defined part of this mineral rich region.

Surrounded by mine operators, developers and explorers such as Anaconda Mining (TSX: ANX), Rambler Metals & Mining (AIM: RMM), Maritime Resources (TSX-V: MAE), Tenacity Gold Mining Co., Fairhaven Resources, Unity Mining, Shoreline Aggregates and others, this is a mining-friendly region originally opened up by Noranda Mines.





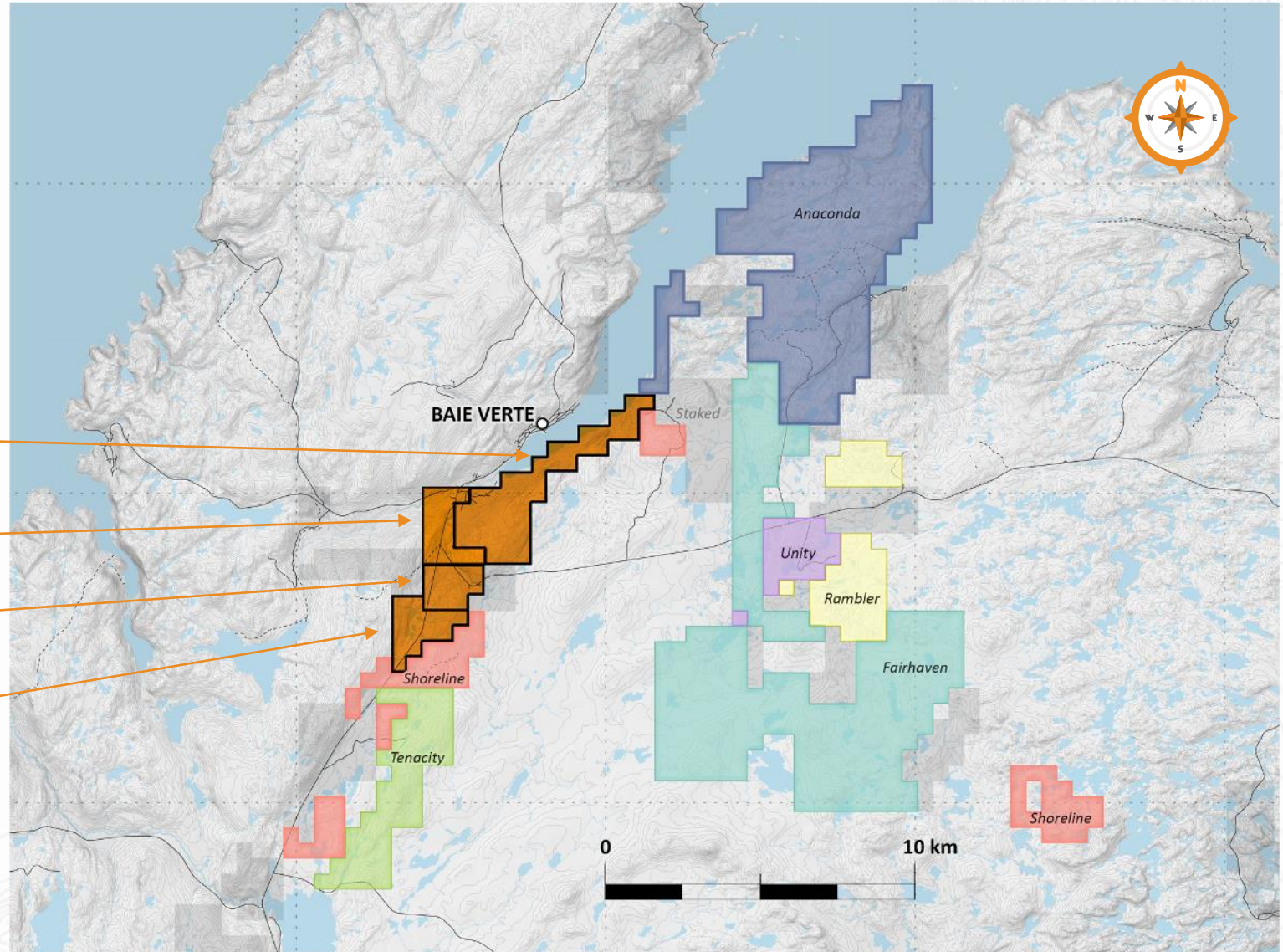
LEOCOR Baie Verte District

Copper Creek

Dorset Extension

Dorset

Five Mile Brook



LEOCOR ATLANTIC GOLD PORTFOLIO

The Dorset Gold Project

Baie Verte District - Atlantic Gold Portfolio

BAIE VERTE

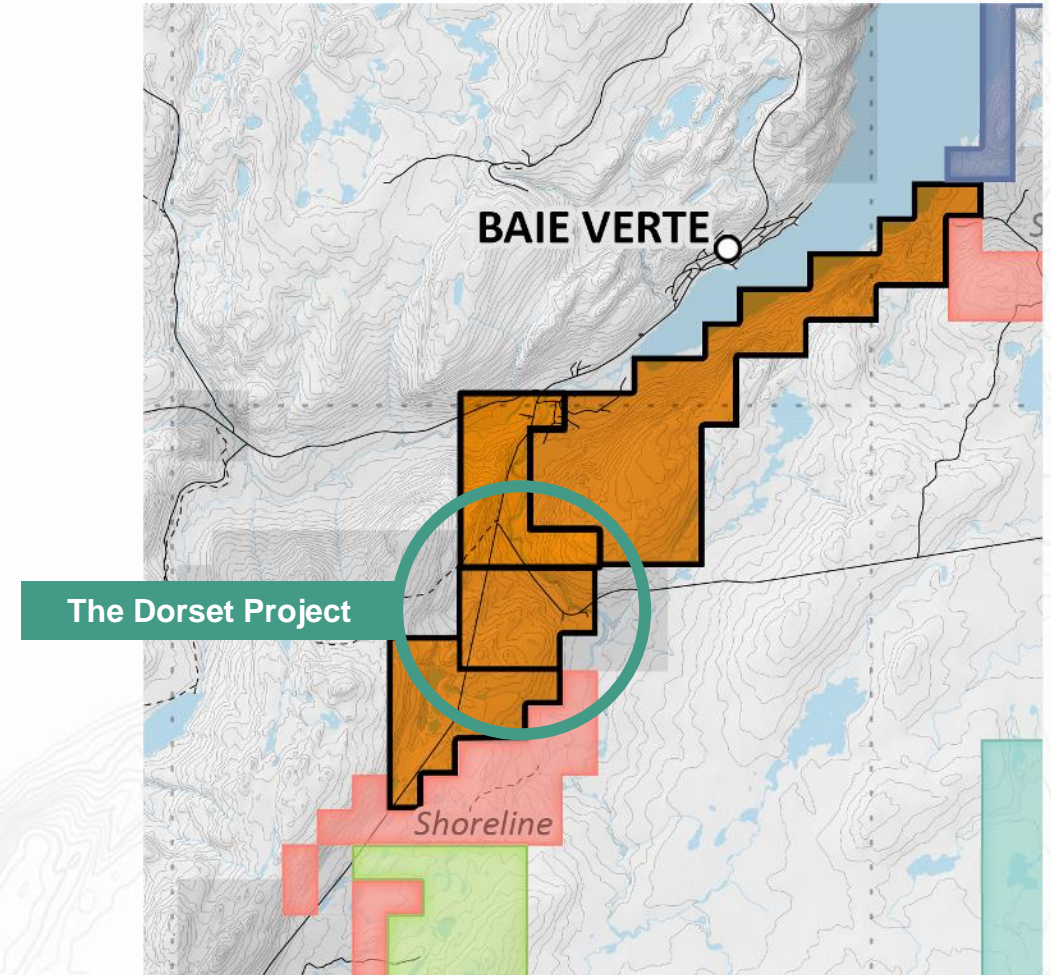


The Dorset Gold Project is a 600-hectare project area containing **multiple gold occurrences and mineralized zones**, located just south of the Pine Cove Gold Mine in North Central Newfoundland on the Baie Verte Peninsula

Leocor Gold optioned the property, wherein Leocor has the right to earn a 100% interest in the project.

Leocor has also optioned an additional 325 hectares consolidating the ground between and adjacent to the Company's central Dorset Gold Project and The Copper Creek project to form a contiguous land package.

The Dorset Project is our flagship exploration target within this District with abundant historical data and two significantly mineralized quartz veins with extensive surface showings.



Dorset Project Drill Program

Baie Verte District - Atlantic Gold Portfolio

BAIE VERTE



The Dorset project is highly prospective for high-grade gold zones and the **2024 drill program** will be designed to test some of the priority zones within a prominent 1 x 2 km gold-in-soil anomaly originally delineated by Leocor in 2022.

Highlights from the 2022 Rotary Air Blast (“RAB”) drill program* include:

- Sharpie Ridge Target: 2.32 grams-per-tonne (“g/t”) gold (“Au”) over 10.67m; including 10.2 g/t Au over 1.52m. New target that is open along strike and at depth.
- Braz NE Target: 3.18 g/t Au over 4.57m from surface. New target that is open along strike and at depth.
- Dorset Main Target: 1.41 g/t over 7.62m. Confirming geometry of the mineralized zone.

* See Leocor News Release dated [December 1, 2022](#).

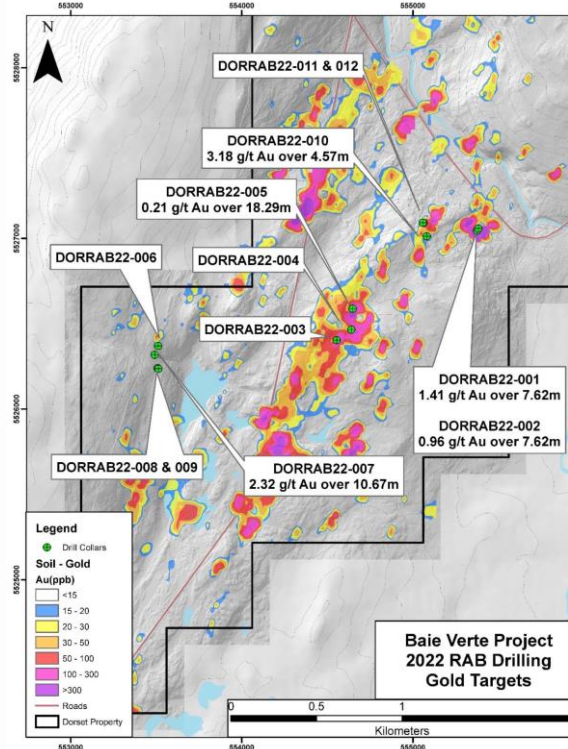


Figure 1: Fall 2022 drill locations, Dorset claims, Baie Verte Project, NW Newfoundland

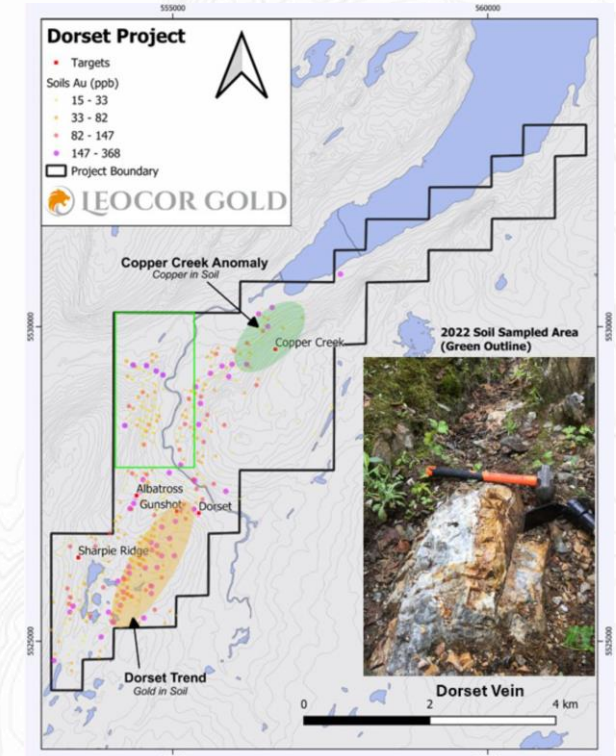


Figure 2: soil anomalies, Dorset claims, Baie Verte Project, NW Newfoundland

Dorset Project History

Baie Verte District - Atlantic Gold Portfolio

BAIE VERTE



Dorset gold mineralization is hosted by three subparallel, NE-trending quartz lode vein systems

- The Main Zone includes **three historic occurrences**, with up to 409 grams-per-tonne (“g/t”) gold (“Au”) in grab samples, with channel sampling results of 177 g/t Au over 0.35m, 22 g/t Au over 1.5m, 17.2 g/t Au over 1.5m, and 14.7 g/t Au over 1.5m. Historic drilling includes 9.5 g/t Au over 1.3m (MacDougall, 1990).
- Historic select sampling at the Braz Zone returned values of 314 g/t Au, 40 g/t Au, 31.4 g/t Au, 21.2 g/t Au, 19.2 g/t Au, and 14.8 g/t Au. Historic channel sampling across the vein, returned 9.5 g/t Au over 0.4m; 5.7 g/t Au over 0.5m and 1.2 g/t Au over 0.65m. Weighted averages of historic rock sampling encompassing vein and mineralized wall rock returned values of 5.8 g/t Au over 1.9m; 3.1 g/t Au over 2.0m and 2.5 g/t Au over 1.5m (MacDougall, 1990).

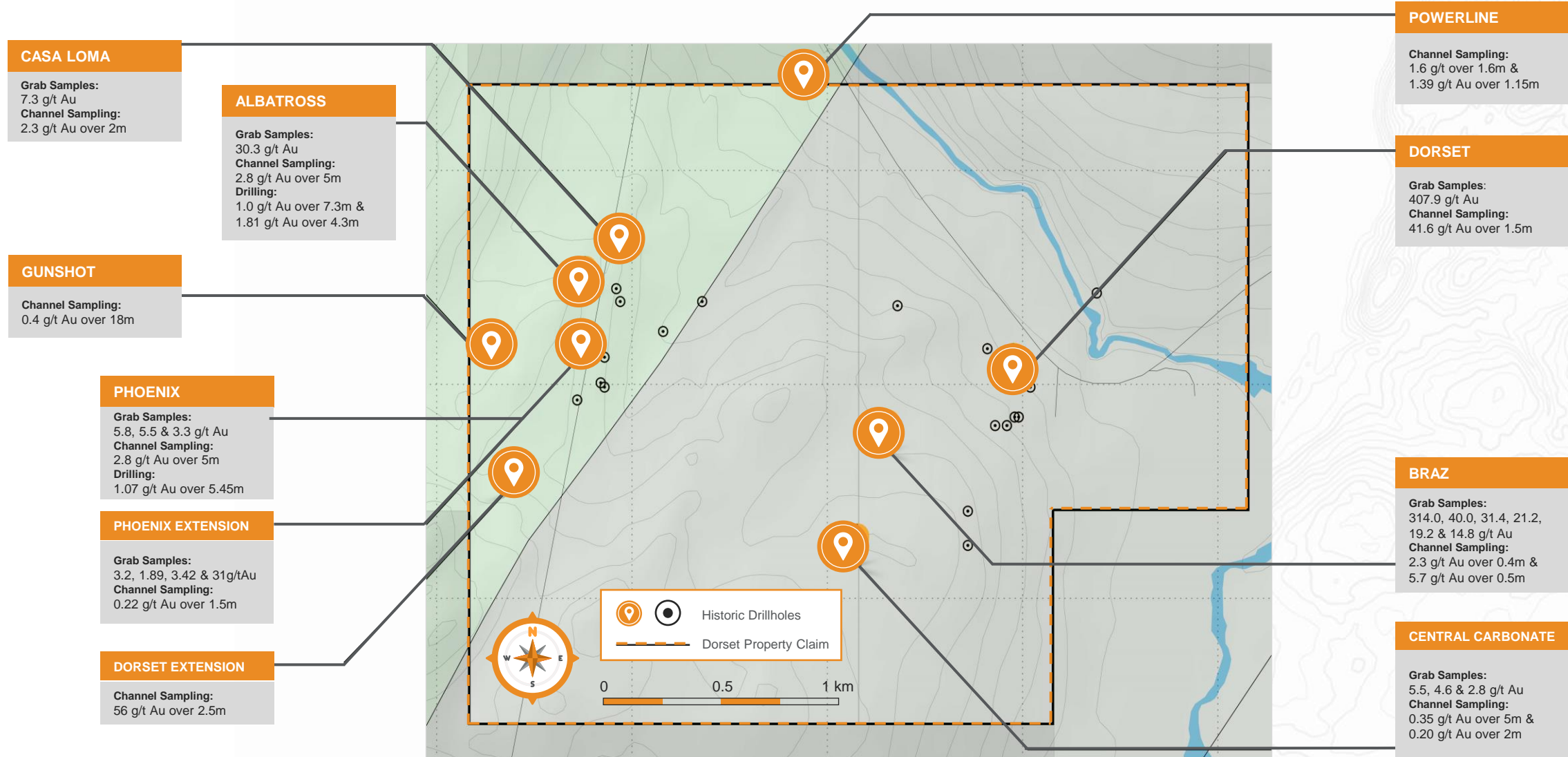
- ✓ Historic rock samples and grab samples mentioned in this presentation are selective by nature, and are unlikely to represent average grades of the property.
- ✓ The reported drill intercepts mentioned in this presentation are intersected lengths and not true widths.



Dorset Project Historic Results

Baie Verte District - Atlantic Gold Portfolio

BAIE VERTE



Copper Creek Project

Baie Verte District - Atlantic Gold Portfolio



Located in the **north-central** portion of the Baie Verte Peninsula, Copper Creek extends to within 1.6 km of the active Pine Cove gold mine.

The project's southwestern section is host to a number of gold prospects and copper occurrences associated with extensive alteration/shear zones developed within a thrust-faulted sequence of quartz-Fe-carbonate-fuchsite-altered gabbros, ultramafics and mafic volcanics, of the Advocate (ophiolite) Complex, and intermediate to silicic volcanoclastics & tuffs and microgabbroic dykes/sills, of the Flatwater Pond (cover sequence) Group.



Previous assay results on the property include a channel sample of 3.9 g/t Au over 4m,* and 16 g/t Au* grab samples, in addition to 7.33 g/t Au** at the Biarritz North showing.



Historic sample assays at the Biarritz South prospect includes 9.2 g/t Au & 4.05 g/t Au,* in addition to sampling conducted by Anaconda (2004) and Chan (2013-2019) that collectively returned assays of 11.35 g/t, 3.08, g/t & 1.33 g/t Au.



The Tidewater and Powderhouse showings produced grab samples of 8.23 g/t Au & 2.71 g/t Au respectively.*

* Noranda ** Chan 2013

☒ Grab samples mentioned in this presentation are selective by nature and are unlikely to represent average grades of the property.

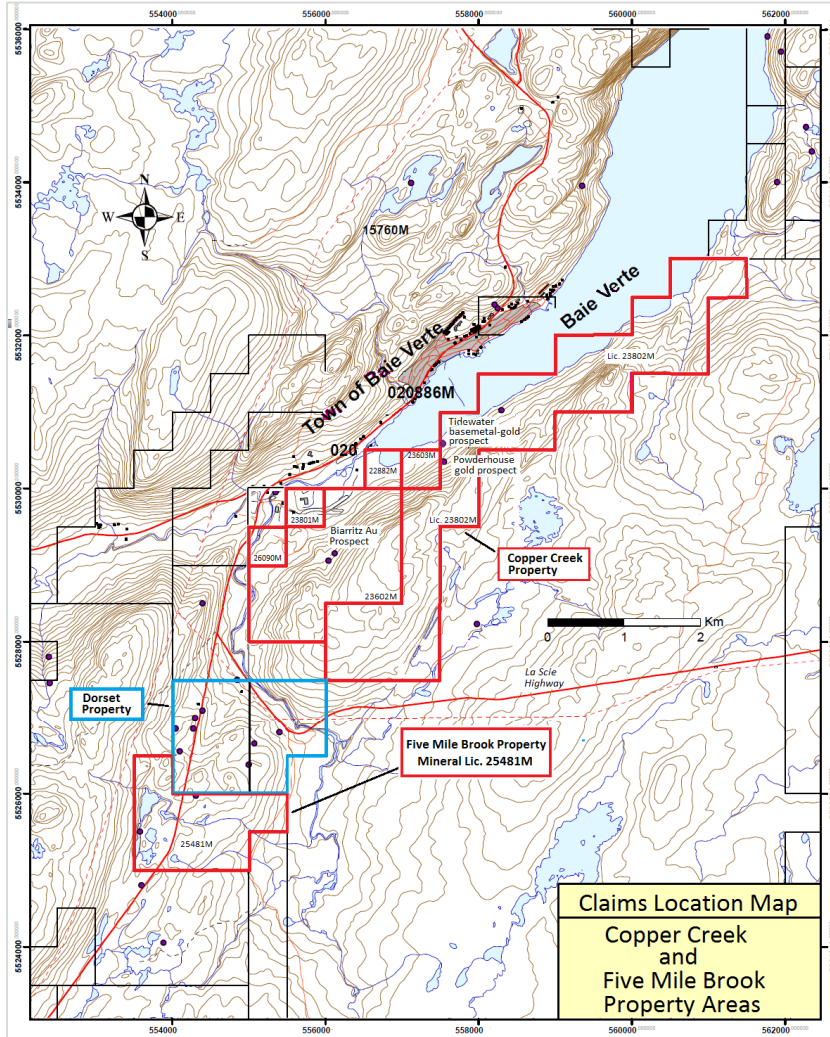
Copper Creek Project Baie Verte Peninsula, Newfoundland



Five Mile Brook Project

Baie Verte District - Atlantic Gold Portfolio

BAIE VERTE



The Five Mile Brook project consists of a single mineral license (25481M), comprised of 8 claims contiguous to the Dorset Gold Project



Prior to the mid-1980's, the only recorded exploration work for the Five Mile Brook project consisted of a reconnaissance work by Consolidated Rambler Mines Ltd, in 1976, along the western claim boundary area.



Three non-contiguous samples returned assays of: 1.63% Cu, 0.56 g/t Au, 226 g/t Ag & 0.28% Zn over 0.61 m; 0.32% Cu, 0.51 g/t Au & 3005 g/t Ag over 0.61 m; and 0.49% Cu, 0.62 g/t Au, 226 g/t Ag & 0.18 % Zn over 7.62 m (Collins, 1976).



Western Exploit District

PROJECTS:

Robert's Arm

Leamington

Hodge's Hill



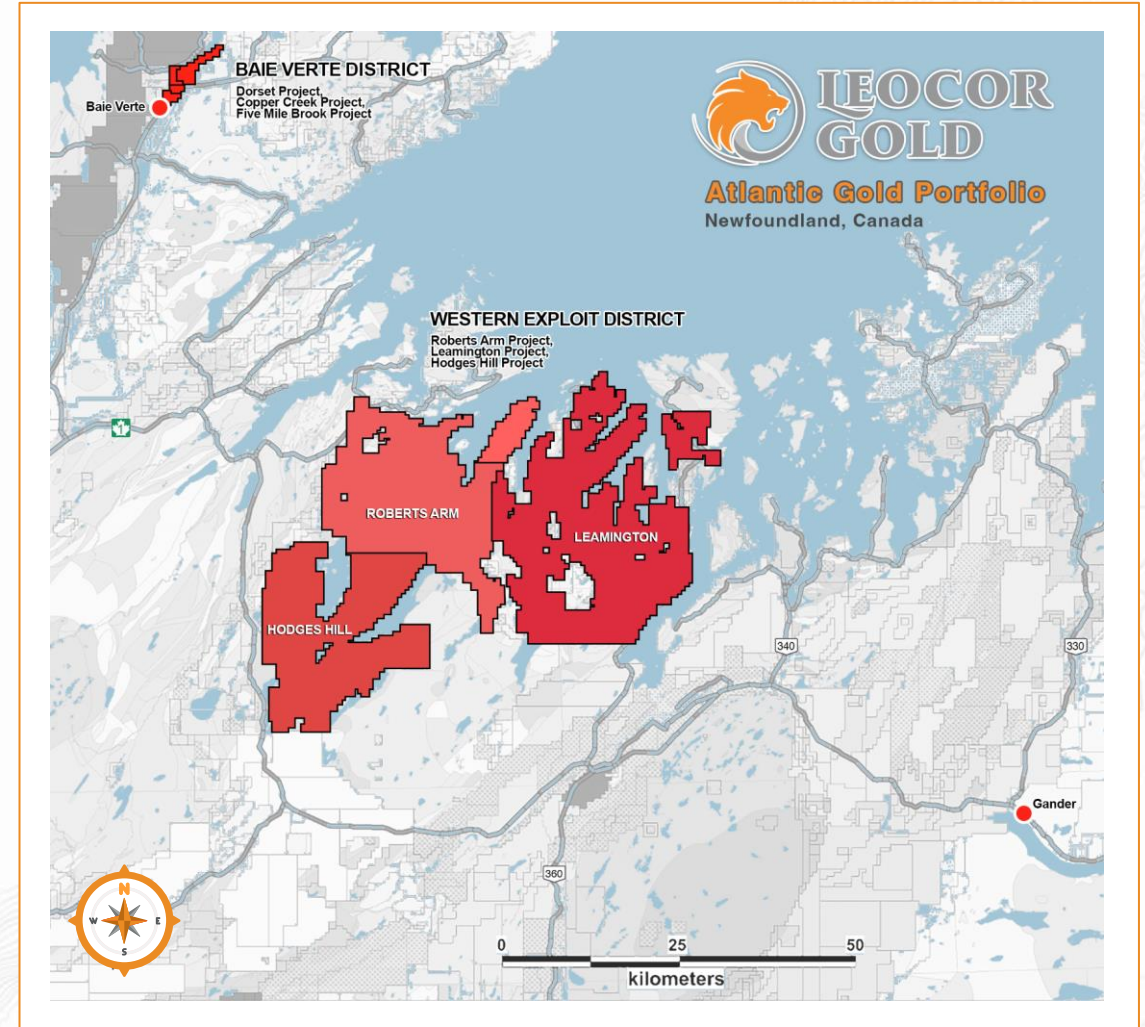
LEOCOR ATLANTIC GOLD PORTFOLIO

The Western Exploit District

Three contiguous projects represent a **144,000-hectare** (355,832-acre) land package in the heart of Newfoundland.

The **Robert's Arm, Leamington and Hodge's Hill** prospective exploration lands cover numerous geologically favorable corridors conducive to gold mineralization across 5,760 mineral claims covered by 37 licenses.

The claims are host to **distinct magnetic high units (Gabbro's)** in settings indicative of known regional gold occurrences. Named after Gabbro, a hamlet near Rosignano Marittimo in Tuscany, these rocks are associated with continental volcanism, a region-specific gold target indicator.





Robert's Arm Project

Western Exploit District - Atlantic Gold Portfolio

OVERVIEW

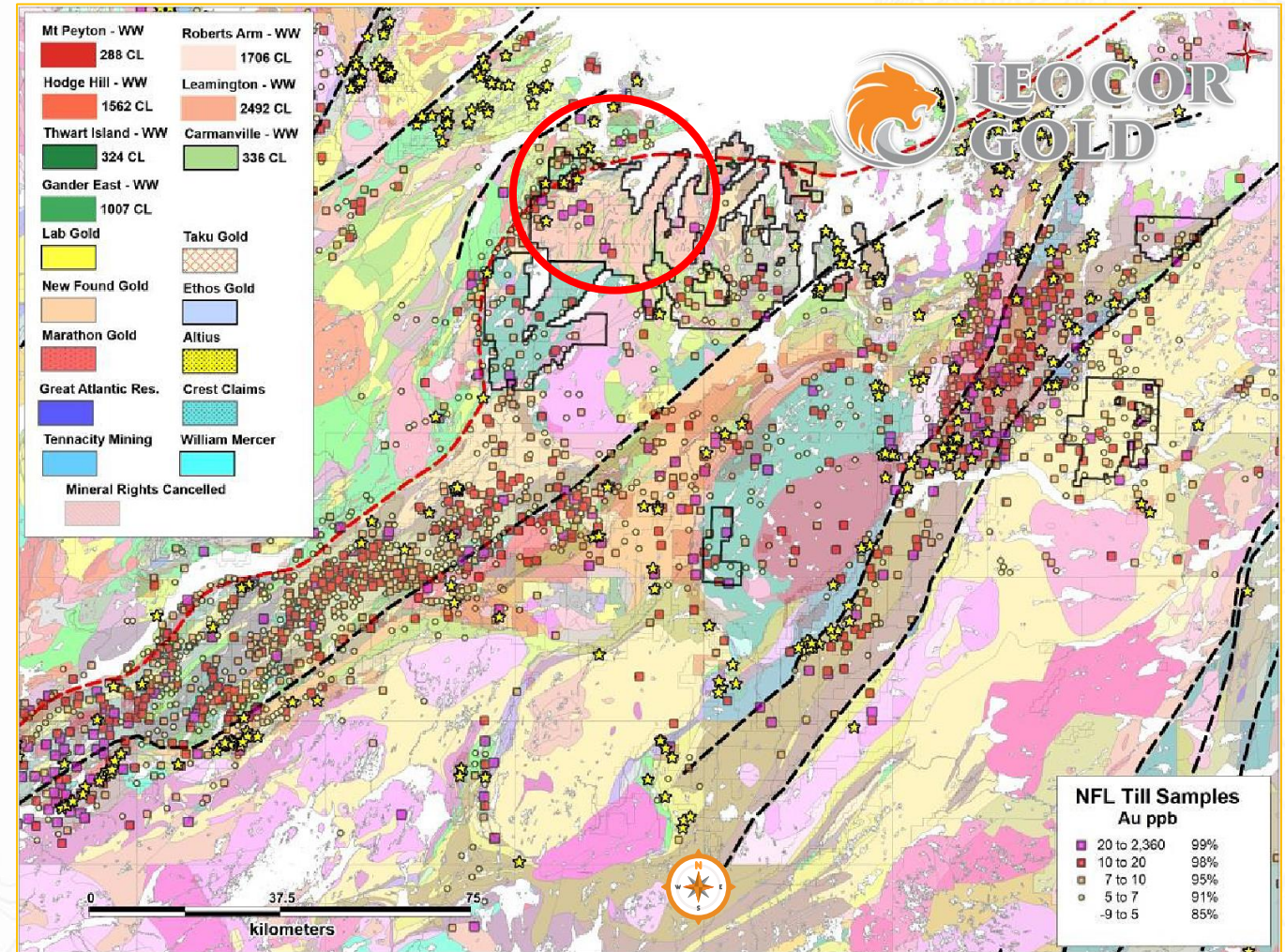
The project is located in the north-west corner of the Western Exploit District at 42,650 hectares in size.

Location: The NW corner of the project is 2 km south of the community of Roberts Arm.

Claims: Cover 12 mineral licences for a total of 1,706 claims, or 42,650 hectares (426 square km).

Access: Highway 380 runs through the NW corner of the claim block with Forestry roads running through 8 of the 12 licenses.

Highlight: The property straddles 38 km of the Red Indian Line suture zone and also has approximately 200 km of magnetic high lineaments *which are untested gabbro's*.



Robert's Arm Project

Western Exploit District - Atlantic Gold Portfolio

WESTERN EXPLOIT



GOLD TARGETS

- The western and northern boundaries straddle 38 km of the Red Indian Line (RIL) suture zone; the main structural contact between the Laurentia and Ganderia Terrain boundaries. Some early gold exploration (1987 & 2004) along the RIL structure 50 km to the ENE uncovered over (30+) gold occurrences stretching along 22 km of the RIL - either on the RIL or within 6 km of the structure.
- The very limited gold exploration that occurred in the NW corner of the project (late 1980's and early 1990's) discovered 4 gold occurrence that are associated with either the Red Indian Line structure or the Gummy Brook Gabbro.
- The project has about 200 km of distinct magnetic high units (Gabbro's) that are outlining regional anticline –synclines that have never been tested for gold, this is the same setting as one of the known gold occurrences (on a prospector claim in the SW corner of the project) and is the same geological setting as the Baie Verte (Pine Cove) deposit 50 km to the NNW.
- The NFLD Government regional till survey post-1980's gold exploration, indicates anomalous gold and arsenic associated with the regional anticlines and gabbro's. *These till's have never been investigated.*
- This is a unique opportunity as the majority of *the claim block has never seen any gold exploration.*

GABBRO'S ARE MAGNETIC & EASILY FOUND

T1: Au, As - NE Magnetic lineament, minor Gold Showing

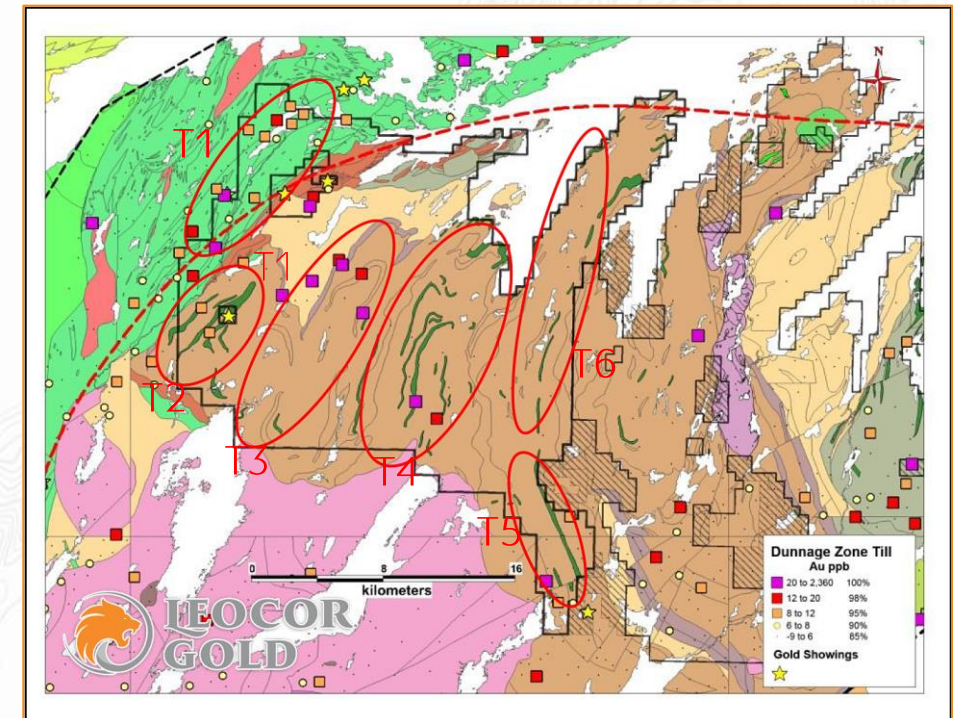
T2: Au, As Tills, Gold Showing on Structure

T3: Au, As Till on Magnetic Structures Gabbro's

T4: Au Till on Magnetic Structures Gabbro's

T5: Au, As Tills on Magnetic Structures Gabbro's

T6: Magnetic lineaments Gabbro's



Leamington Project

Western Exploit District - Atlantic Gold Portfolio



OVERVIEW

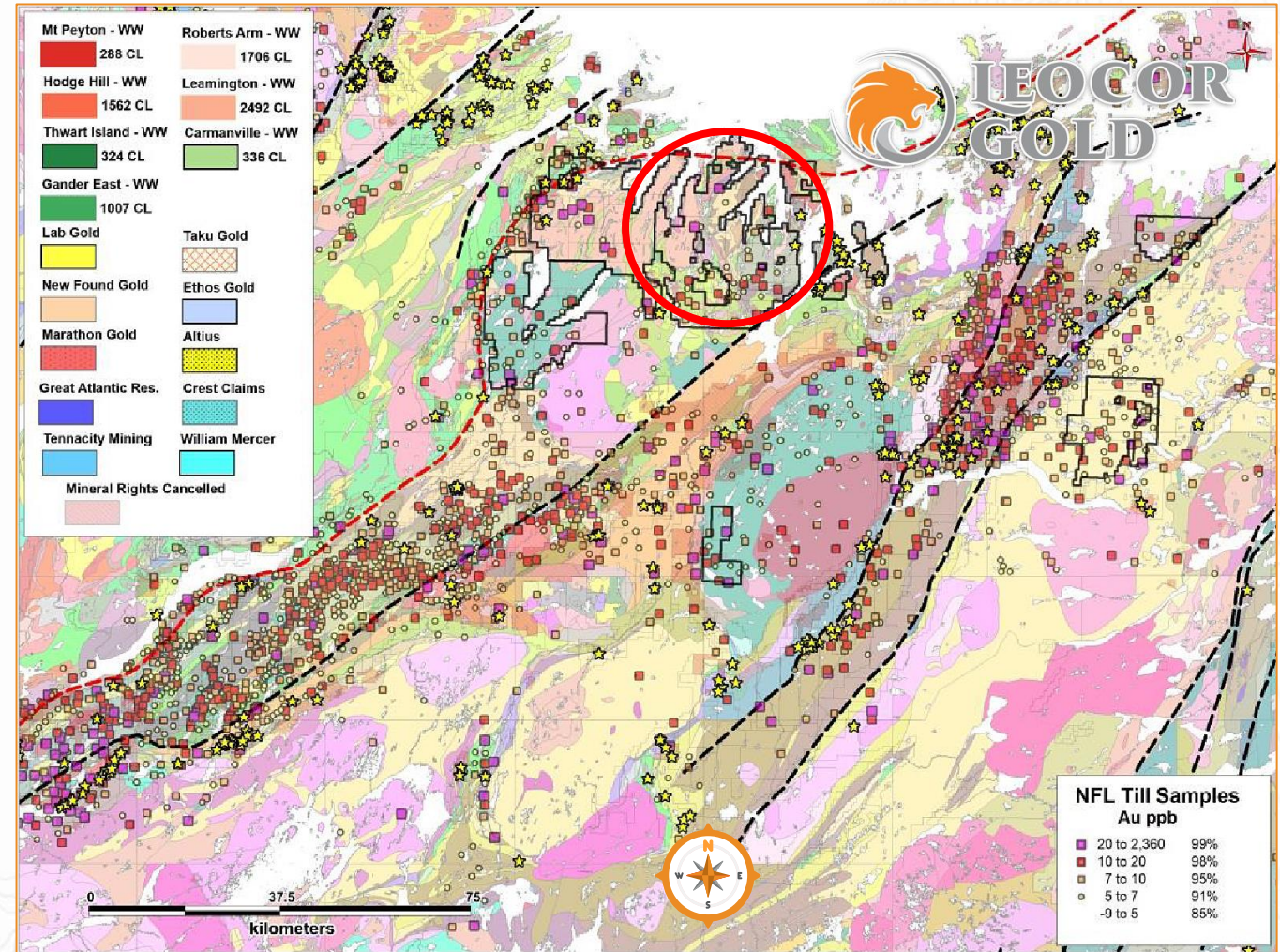
The largest of the three Western Exploit District project areas at 62,300 hectares located in the north-east corner of the District.

Location: A few smaller communities are situated on the project such as Leading Ticks to the north, Point Bay to the west and the largest, Point Leamington located in the central area.

Claim: Covers 16 mineral licences for a total of 2492 claims, or 62,300 hectares (632 square km).

Access: Highway 350 runs through the central part of the project and highway 352 runs along the western side. There are a large number of forestry roads in the area, providing easy access to 15 out of the 16 licenses.

Highlights: Targets close to 100 km (20km is on Red Indian Line) of various regional structures. Roughly 50-60 km of prospective gabbro's with limited previous exploration which offered grab samples of 2 to 5 g/t Au.



Leamington Project

Western Exploit District - Atlantic Gold Portfolio

WESTERN EXPLOIT



GOLD TARGETS

The northern boundary straddles 20 km of the Red Indian Line (RIL) suture zone; the main deep seated structural contact between the Laurentia and Ganderia Terrain boundaries.

- Previous gold exploration (1987 & 2004) along the RIL structure 25 km to the ENE uncovered over (30+) gold occurrences stretching along 22 km of the RIL; either on the RIL or within 6 km of the structure. The project is flanked to the east (30 km) by the Northern Arm Fault, which is the same fault system the Valentine's Lake deposit (3.9 M/oz) straddles.
- *The project has seen very limited gold exploration.* In 2004 a small exploration program (4-5 days) along the eastern area uncovered 2 new gold showings with grab samples running 2 to 5 g/t Au associated with the gabbro's.
- *The project has about 50-60 km of Gabbro's, with 90% never investigated.* The same gabbro units 4-8 km to the east of the Property have over 20 known gold occurrences.
- The NFLD Government regional till survey indicates anomalous gold and arsenic samples which have seen very little gold exploration. *The area was historically explored for copper.*
- The project encompasses 3 major geological units;
 - To the West, mid to early ordovician mafic marine volcanics of the Wild Bight group, which is composed of mixture of wackes, basalts, and sandstone turbidites.
 - To the North to NNW, a 4 km wide trending zone composed of shales and mafic intrusives of gabbro's, diorite, and tonalite.
 - The East side, the project is mainly composed of turbidites, wackes and conglomerates, plus a number of prospective mafic gabbro's, dikes and sills throughout.
- This is a unique opportunity as most of the claim block has *never been explored for gold.*

T1: Red Indian Line - Structural corridor with gabbro's

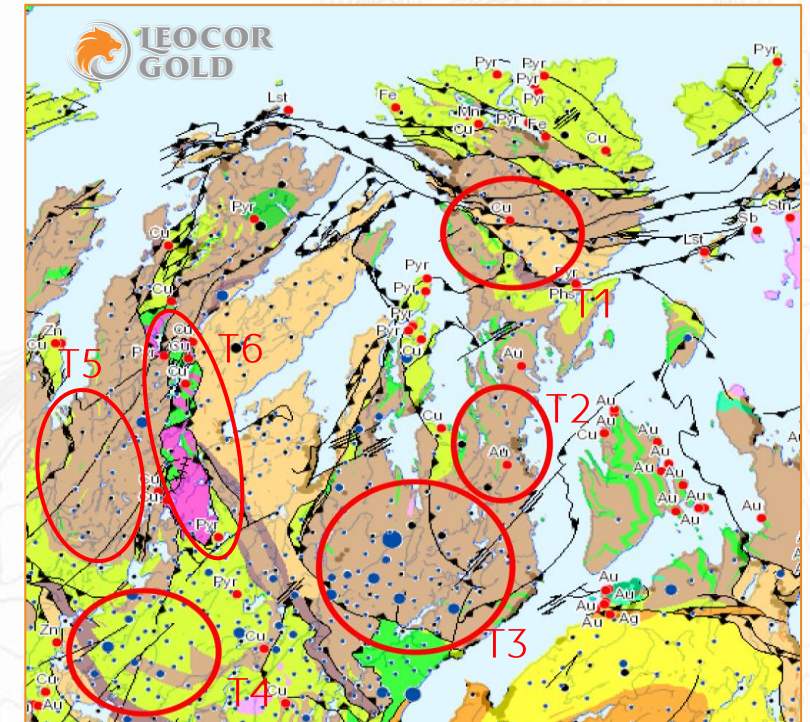
T4: NE Faults anomalous in Gold Tills – Mag Done – Ready for Grid

T2: Gabbro's with gold showings – Ready for soil Grid work

T5: Prospective Gabbro's – Mag done – Ready for small linear Grid

T3: Gold, Arsenic in Tills - Needs Mag and Grid

T6: SW Complex (Gabbro's) conglomerate contact





Hodge's Hill Project

Western Exploit District - Atlantic Gold Portfolio

OVERVIEW

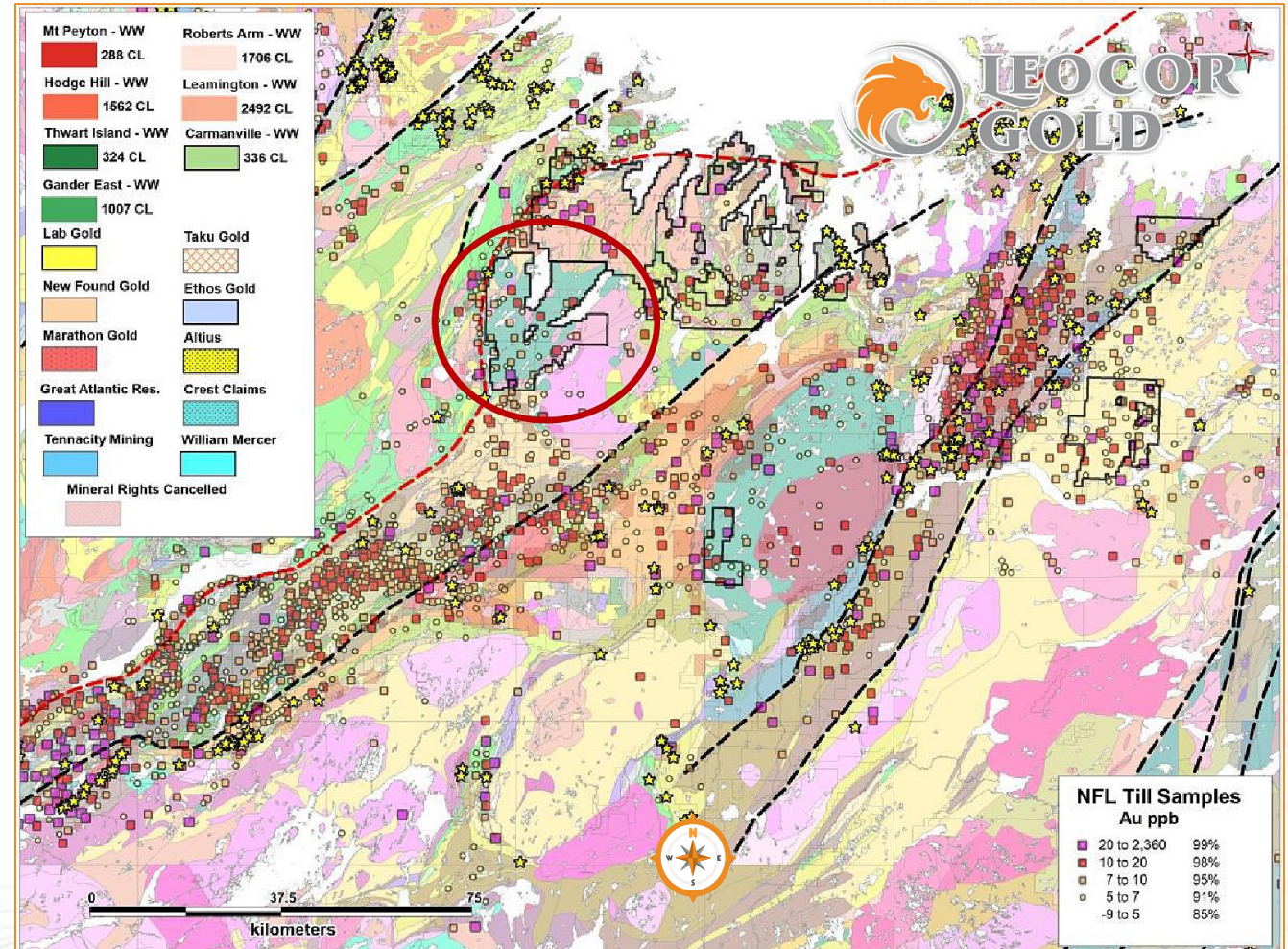
The project consists of 39,050 hectares located in the south-west corner of the Western Exploit District.

Location: Located 12 km north of the community of Badger along the Trans-Canada Highway.

Claim: Covers 9 mineral licences for a total of 1562 claims, or 39,050 hectares (390 square km).

Access: Forestry roads run through 8 of the 9 licenses.

Highlights: The projects covers one of the most prospective rocks: a Pyroxene Gabbro. Gabbro's have long been recognized in the past as being directly associated with gold mineralization in the Baie Verte area such as Anaconda Mines Pine Cove deposit and more recently, the discovery (2014) by Anaconda of the Stog'er Tight and Argyle showings.



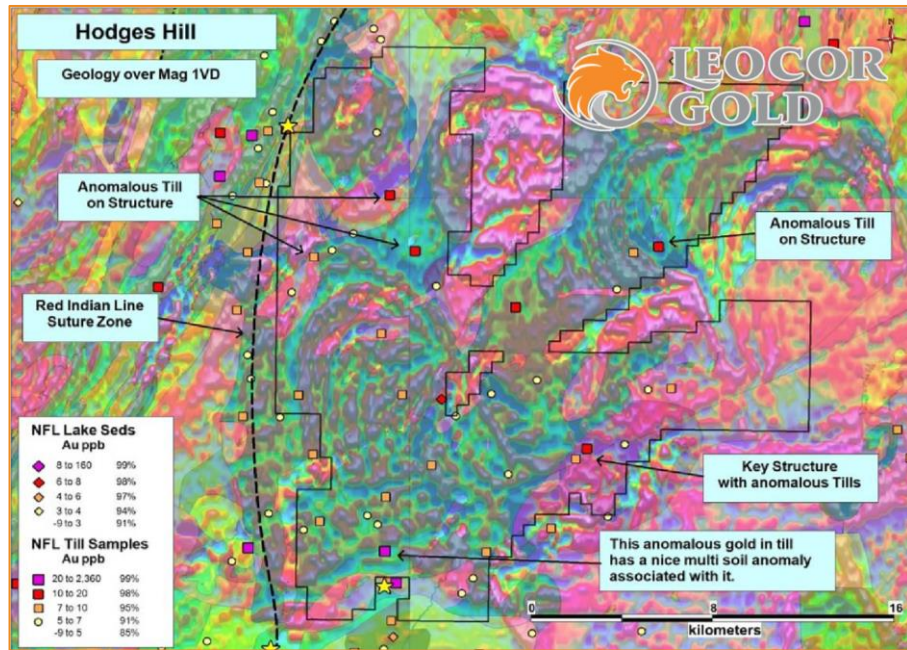
Hodge's Hill Project

Western Exploit District - Atlantic Gold Portfolio



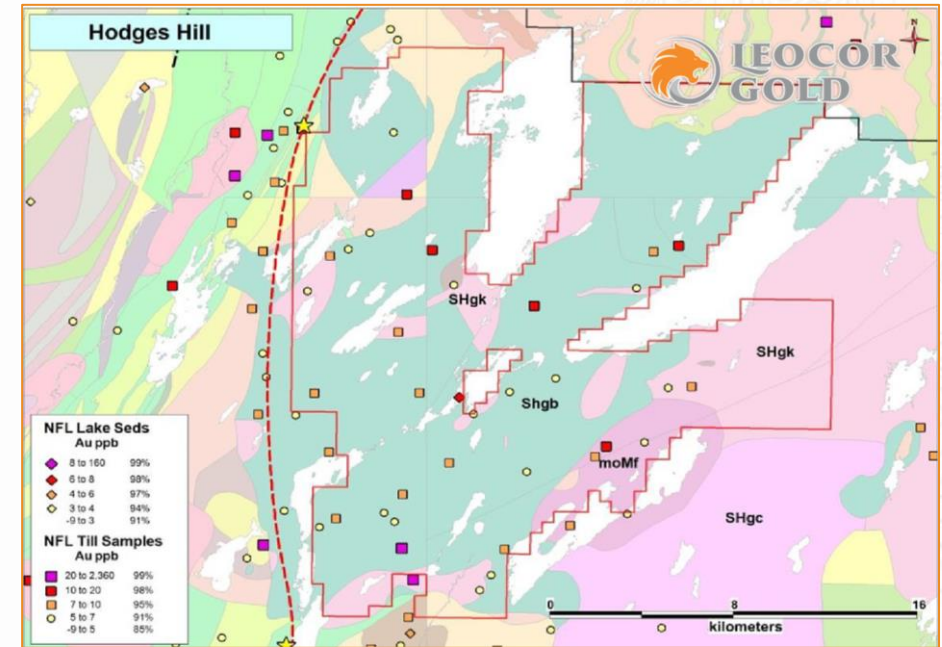
GOLD TARGETS

- Major Regional NE and NNW Structure outline by the regional NFLD airborne magnetics.
- Anomalous NFLD Till sample in gold and arsenic sitting right on the regional structure
- Most of *the project has never had a claim staked on it.*



Geology and Lake Sediments – Till Map

Geology over Mag 1VD map



- This is a unique opportunity to be *the first company to evaluate* the Hodges Hill gabbro.
- The Geological Survey of Canada (Open File 8658) specifically indicates how the brittle nature of the gabbrotonalite-granodiorite body (Cripple-back intrusive suite) that underlies the Wildling lake showing and Valentine lake discovery (3.9 M/oz) which make excellent prospective comparables.

Leocor Gold | A District Scale Portfolio



Leocor's two districts encompass a total of **~145,975 hectares** (~360,712-acres):

- **Baie Verte**
- **Western Exploit**



BAIE VERTE DISTRICT

100% owned, **~1,975-ha** advanced gold exploration project



WESTERN EXPLOIT DISTRICT

100% owned **~144,000-ha** poised for targeted exploration

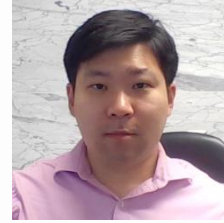
Management & Board



ALEX KLENMAN
CEO and Director

Mr. Klenman brings over three decades of both public and private sector business development, finance, marketing, branding, media, and corporate communications experience as CEO of Leocor Ventures. After a decade in private sector media related positions, which included notable board positions with CKVU Television and Canwest Pacific Television in Vancouver, he began his career in the public markets in the late 1990s serving in business development and communications roles for publicly listed Internet and tech companies.

Over the past decade Mr. Klenman has held senior management, consulting roles, and board positions with multiple TSX Venture and CSE listed companies. As a consultant he worked closely with well known TSX Venture listed resource companies such as Roxgold Inc., Integra Gold, and Forum Uranium, and currently he holds board and senior management positions with several publicly traded resource companies, including Nexus Gold Corp, Azincourt Energy, Arbor Metals Corp, Manning Ventures, Tisdale Resources, Cross River Ventures Corp. and others.



BRIAN SHIN
CFO

Mr. Shin specializes in providing financial reporting, corporate finance, auditing, corporate strategy, risk management and other accounting services to both public and private companies in various industries. He holds the professional designation of Chartered Professional Accountant (CPA) in B.C. and Canada and Certified Management Consultant (CMC). Mr. Shin has had extensive experience as a consultant, controller and auditor for numerous publicly traded and private corporations in several industries in multiple countries such as Canada, Hong Kong, and South Korea.

Management & Board



CHARANJIT HAYRE

Director

Mr. Charanjit Hayre is a very experienced and successful entrepreneur helping start-ups in every stage of their development process. Mr. Hayre is currently Chief Operating Officer & Director at Taipak Enterprises Ltd. and Chief Operating Officer & Director at Easysnap NA. Mr. Hayre was previously employed as Independent Director by Iron Tank Resources Corp., Executive Vice President by Great Bear Resources Ltd., Chief Operating Officer by Asentus Consulting Group Ltd., and Senior Manager-Enterprise Risk Services Group by Deloitte & Touche LLP. He also served on the board at MAX Minerals Ltd.



NEWMAN WAYNE REID

Director

Mr. Reid has over 40 years of experience in exploration and mining geology, spanning a variety of geological terrains, from Newfoundland to Northern B.C. and Alaska. He has held senior positions with various public companies and projects in the business of mining and exploration, including Noranda Inc., Hemlo Gold Mines, Echo Bay Mines Ltd. and St. Andrew Goldfields Ltd. Mr. Reid was part of the team involved in the discovery of the Brewery Creek Gold Deposit in Yukon Territory and the Boundary Massive Sulphide Deposit / Duck Pond Mine in Central Newfoundland. His experience includes gold, base metal and uranium/REE exploration in most geological environments in North America. He has over 20 years with the Noranda / Hemlo group in the capacity of District and Regional manager across Canada.

Mr. Reid holds a BSc. in Geology from Memorial University in Newfoundland and has a Professional Geologist designation from Professional Engineers and Geoscientists - Newfoundland and Labrador. He has been a director and senior officer with several junior exploration companies and is currently serving as a director of Manning Ventures Inc. and Metals Creek Resources Corp. and as Vice President of Exploration of Quadro Resources Ltd.

Advisory



Shawn Ryan Technical Advisor

Shawn Ryan began his career in exploration in the early 80's working with the Kidd Creek Exploration geophysics team and various other local contracting firms. In 1996, while living in Dawson City, Yukon, he decided to try his luck as a prospector. He focused his prospecting in the Dawson District looking for the sources of alluvial gold. His research led to perfecting a deeper soil sampling technique that became a Yukon industry standard.

Shawn received the Spud Huestis Award for excellence in prospecting and mineral exploration from AME BC in 2010 for the White Gold Discovery. In 2011, a *New York Times* profile went so far as to christen Ryan 'the king of a new Yukon Gold rush', he was also honored that year with the Bill Dennis, Prospector of the Year Award by the PDAC for his prospecting success that led to the discovery on the White Gold Property and the Coffee Projects, now owned by Newmont.

Shawn Ryan is a prospector with a reputation for turning fieldwork and data analysis into tangible gold finds. Ryan has optioned ground in the Yukon with gold estimates running into the billions of dollars. Just one existing prospect alone, White Gold in the Yukon, has a potential yield of over two million ounces, according to Ryan.

In December of 2016 Agnico Eagle Mines Ltd. bought 19.3 per cent of the shares in a company Ryan had formed that had 12,300 claims in the White Gold district south of Dawson City. Before that, Ryan had already made \$3.5 million when an associate formed a Vancouver-based company that bought all those claims.

Today, he and his prospecting company Ground Truth Exploration Inc., hope to duplicate their Yukon success in central Newfoundland. In the process he has set off a staking rush in the province that is revitalizing its mining sector.

Adapted from "Ryan's Fancy," Natural Resources Magazine Vol. 19 No. 4.



“If I was 25 years younger and I found Newfoundland first instead of the Yukon, I’d be in Newfoundland”

~ Shawn Ryan, prospector

Capital Structure



Shares Outstanding
54,144,069



Options
1,300,000



Warrants
28,034,027




Cash
~\$8M CAD

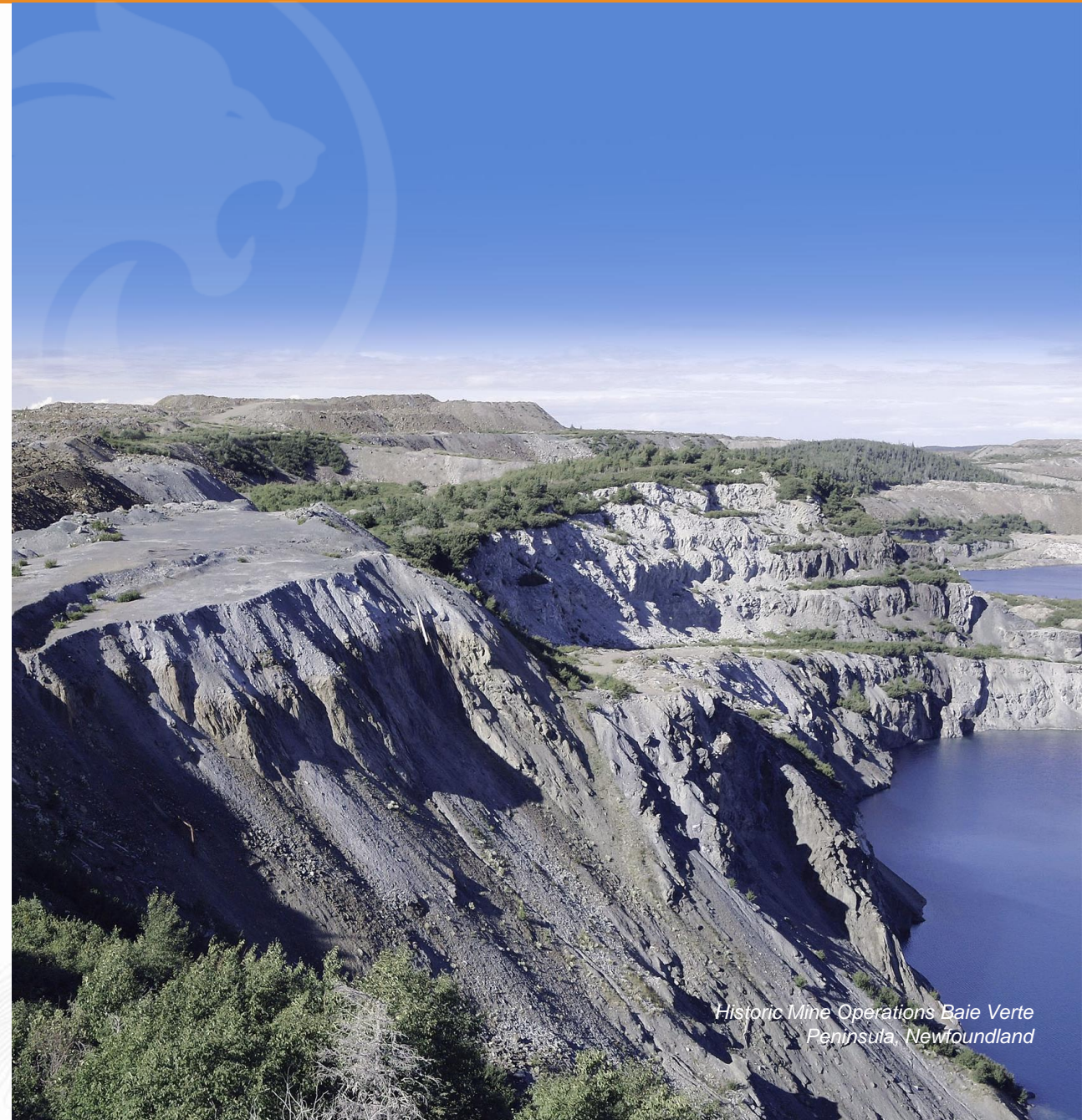
Thank you for your interest

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*Historic Mine Operations Baie Verte
Peninsula, Newfoundland*

Addendum: Historic Minfile Compilation Data Sources



Central Carbonate

Grab samples returned highs of 5.5, 4.6 and 2.8 g/t Au. Detailed channel sampling identified two anomalous zones within the alteration returning 0.35 g/t Au over 5.0 m and 0.20 g/t Au over 2.0 m (MacDougall, 1990).

<https://gis.gov.nl.ca/mods/ModsCard.asp?NMINOString?temp=n&NMINOString=012H/16/Au%20010>

Dorset

Dorset # 1: 0.25 m wide quartz vein with disseminated pyrite, grab samples up to 407.9 g/t Au. Dorset # 2: exposed by trenching for 110 m along strike, two veins up to 1 m wide, western vein is the best mineralized with visible gold, galena, chalcopyrite, sphalerite and bornite; grab samples assays up to 167.0 g/t Au and channel samples assays up to 41.6 g/t Au over 1.5 m. Dorset # 3: quartz vein with minor disseminated pyrite and chalcopyrite, up to 0.8 m wide, and exposed by trenching along a 70 m along strike length; grab samples up to 15.87 g/t Au.

<https://gis.gov.nl.ca/mods/ModsCard.asp?NMINOString?temp=n&NMINOString=012H/16/Au%20014>

Powerline

Grab samples returned highs of 13.3, 13.7, 8.3, 2.46, and 5.3 g/t Au. Detailed channel sampling returned highs of 1.6 g/t Au over 1.6m and 1.39 g/t Au over 1.15m (MacDougall, 1990).

<https://gis.gov.nl.ca/mods/ModsCard.asp?NMINOString?temp=n&NMINOString=012H/16/Au%20015>

Braz

Initial grab samples returned highs of 314.0, 40.0, 31.4, 21.2, 19.2, and 14.8 g/t Au. Channel samples across the vein returned 9.5 g/t Au over 0.4 m; 5.7 g/t Au over 0.5m and 1.2 g/t Au over 0.65m. Best combined averages including vein and mineralized wall rock include 5.8 g/t Au over 1.9 m; 3.1 g/t Au over 2.0 m and 2.5 g/t Au over 1.5m (MacDougall, 1990).

<https://gis.gov.nl.ca/mods/ModsCard.asp?NMINOString?temp=n&NMINOString=012H/16/Au%20011>

Dorset Extension

Detailed channel sampling across the zone returned a combined assay of 56.0 g/t Au over 2.5 m. Two drill holes (DDH-88-9, 10) tested the Dorset #2 vein south along strike. The vein remains narrow (<0.5m) and returned low Au values up to 2.32 g/t Au over 0.5m.

<https://gis.gov.nl.ca/mods/ModsCard.asp?NMINOString?temp=n&NMINOString=012H/16/Au%20013>

☒ Historic rock samples and grab samples mentioned in this presentation are selective by nature and are unlikely to represent average grades of the property. The reported drill intercepts mentioned in this presentation are intersected lengths and not true widths.