



LEOCOR GOLD

A Natural Instinct for Results

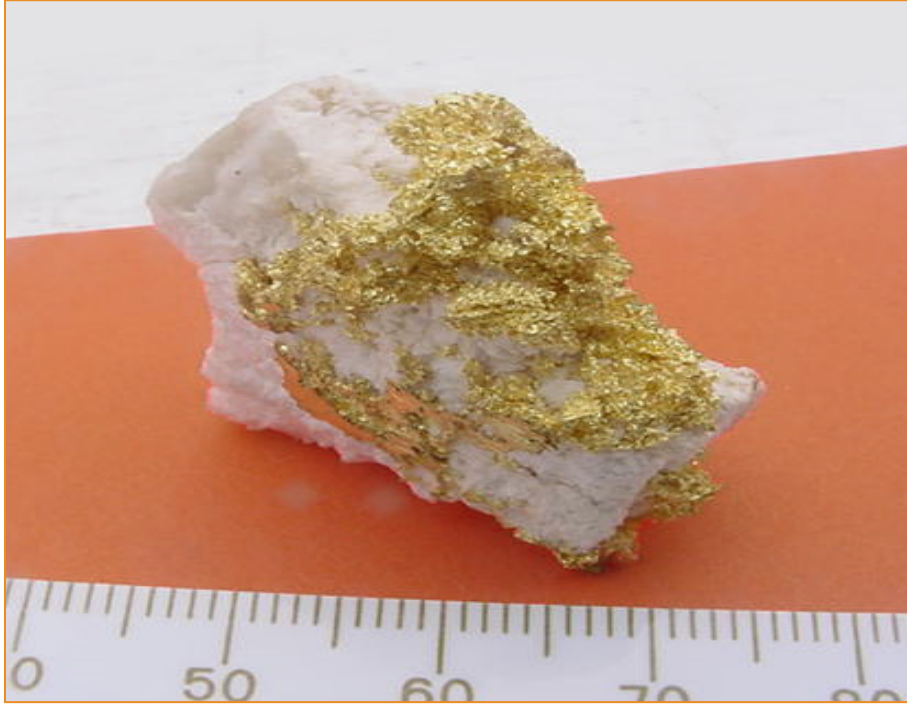
CSE: **LECR** | OTC: **LECRF** | FRA: **LGO**

Q1 2022

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Corporate Overview



“Newfoundland is getting ready to undergo one the most aggressive gold exploration phases since the 1988-89 rush where more than 80% of the known gold showings were discovered. With the compilation and interpretation of new data, Leocor is positioned for discovery on some of these key structures.”
-- Alex Klenman, CEO

- ✓ **LEOCOR Gold Inc** is a rapidly growing resource exploration & development company principally focused on strategic growth leveraging overlooked, undervalued or unexplored project potential in the province of Newfoundland, Canada. The province has become a hotspot for mineral exploration companies and investors looking for precious metals' exposure.
- ✓ Newfoundland offers one of the most extensive mining histories in Canada, with small-scale mining dating back to the 1770s, which expanded into a major industry by the 1860s. The province offers world-class geology, significant infrastructure and exceptional access to a skilled workforce.
- ✓ We've assembled an experienced leadership and advisory team with **decades of success** in exploration and discovery including renowned prospector, **Shawn Ryan**.

The New York Times Magazine



Shawn Ryan outside Whitehorse, Yukon Territory. Finlay MacKay for The New York Times

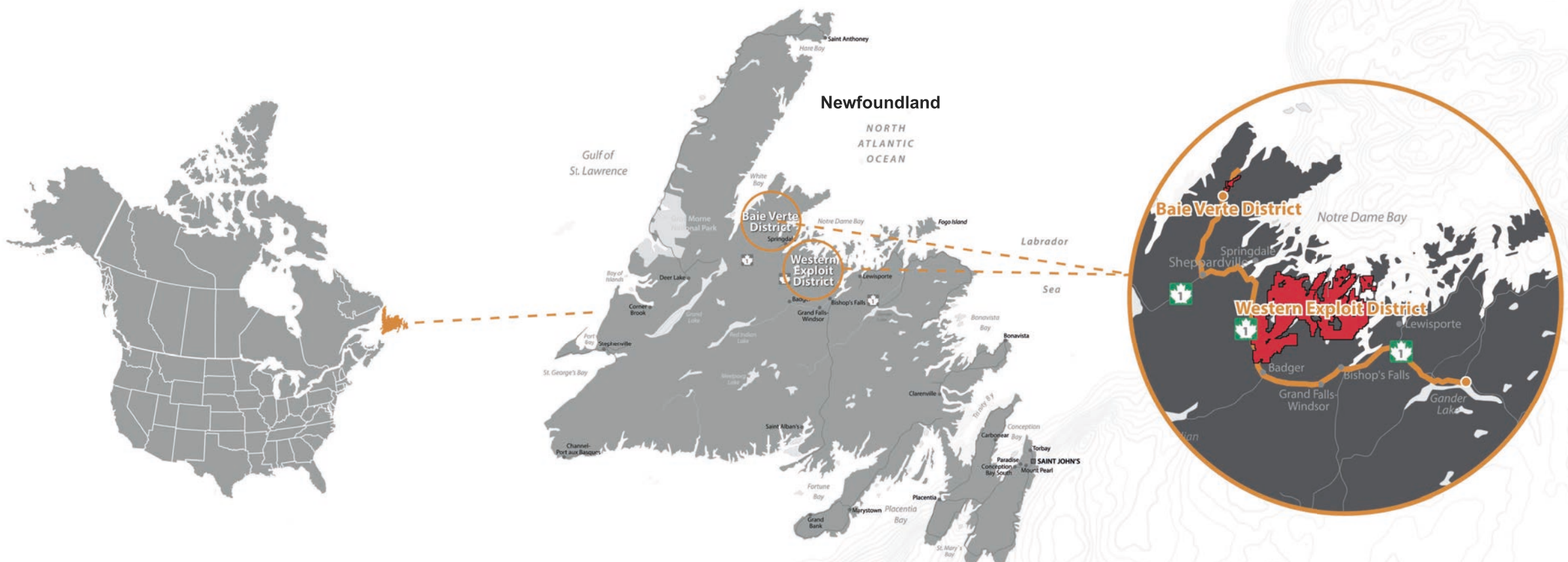


2010 Award Winner, Association for Mineral Exploration British Columbia (AME BC)



2011 Prospector of the Year Award, PDAC (Prospectors & Developers Assn of Canada) For his discovery of the White Gold deposit, Yukon

Project Locations – Newfoundland, Canada



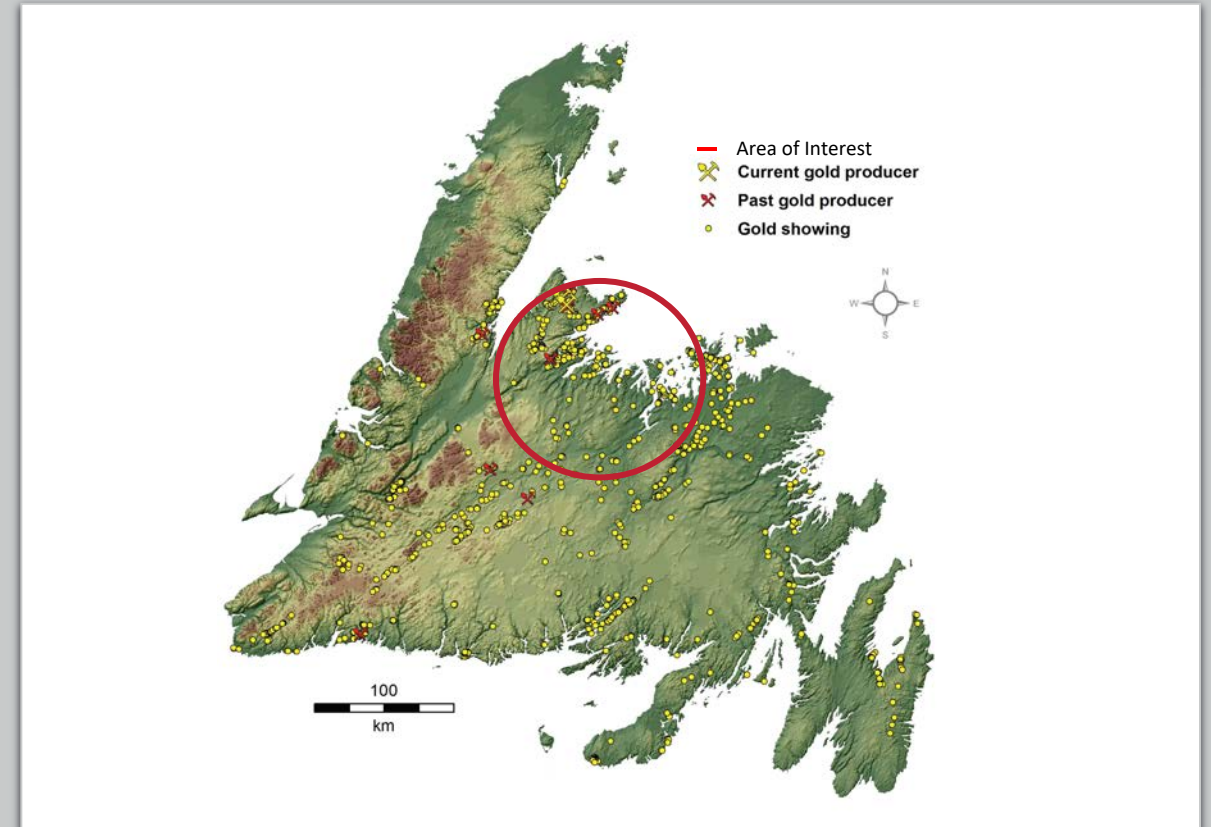
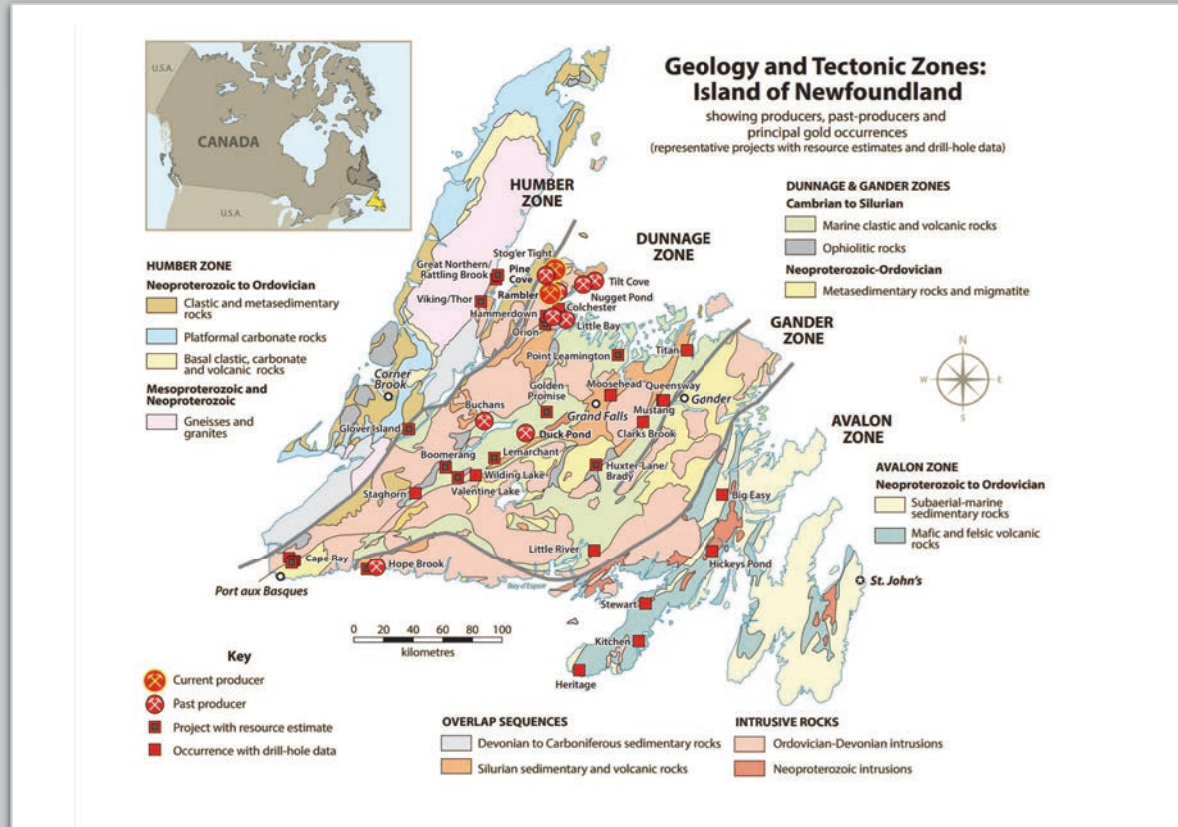
The Island of Newfoundland represents an emerging, underexplored gold district, where focused exploration for precious metals was essentially non-existent prior to the early 1980's.

NEWFOUNDLAND

GOLD

Our district scale, Atlantic Gold Portfolio encompasses 144,000 hectares of prospective gold claims in three separate mining districts: The **Western Exploit District**, **Baie Verte District**, and the **Gander District** across north-central Newfoundland's Dunnage Zone.

Previous exploration has confirmed the presence of **multiple zones of high-grade gold mineralization**. In our most recent acquisition (Western Exploit District), prolific prospector and company advisor Shawn Ryan's data suggests new discovery potential at scale, across previously unexplored lands.





Western Exploit District

PROJECTS:

Robert's Arm

Leamington

Hodge's Hill

LEOCOR ATLANTIC GOLD PORTFOLIO

Western Exploit

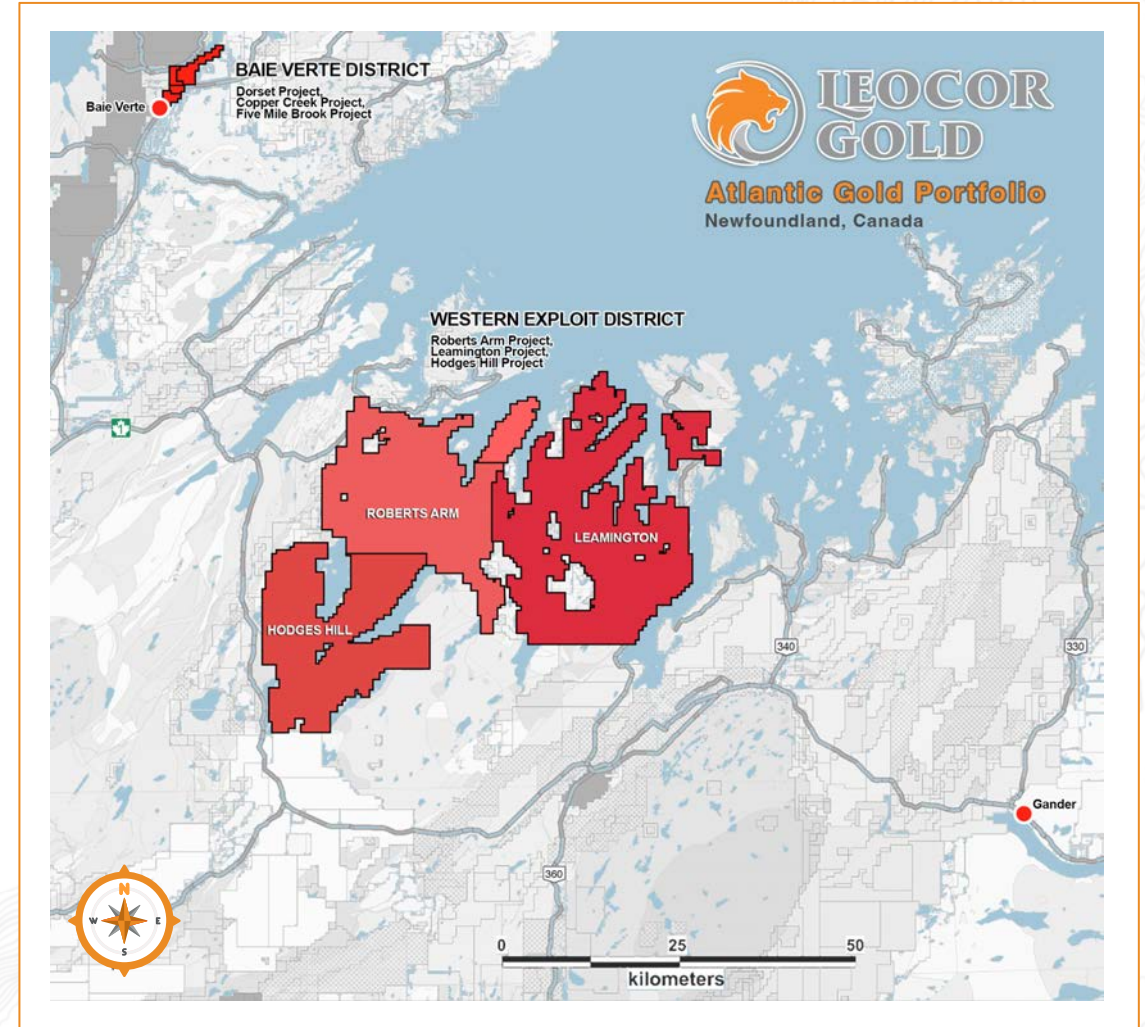
Leocor's largest asset is the **Western Exploit District**

The project was introduced to Leocor by prolifically successful **prospector Shawn Ryan** who now acts as a technical advisor to the Company.

Three contiguous projects represent a **144,000-hectare** (355,832-acre) land package in the heart of Newfoundland.

The **Robert's Arm, Leamington and Hodge's Hill** prospective exploration lands cover numerous geologically favorable corridors conducive to gold mineralization across 5,760 mineral claims covered by 37 licenses.

The claims are host to **distinct magnetic high units (Gabbro's)** in settings indicative of known regional gold occurrences. Named after Gabbro, a hamlet near Rosignano Marittimo in Tuscany, these rocks are associated with continental volcanism, a region-specific gold target indicator.



LEOCOR ATLANTIC GOLD PORTFOLIO

Western Exploit

ROBERT'S ARM PROJECT

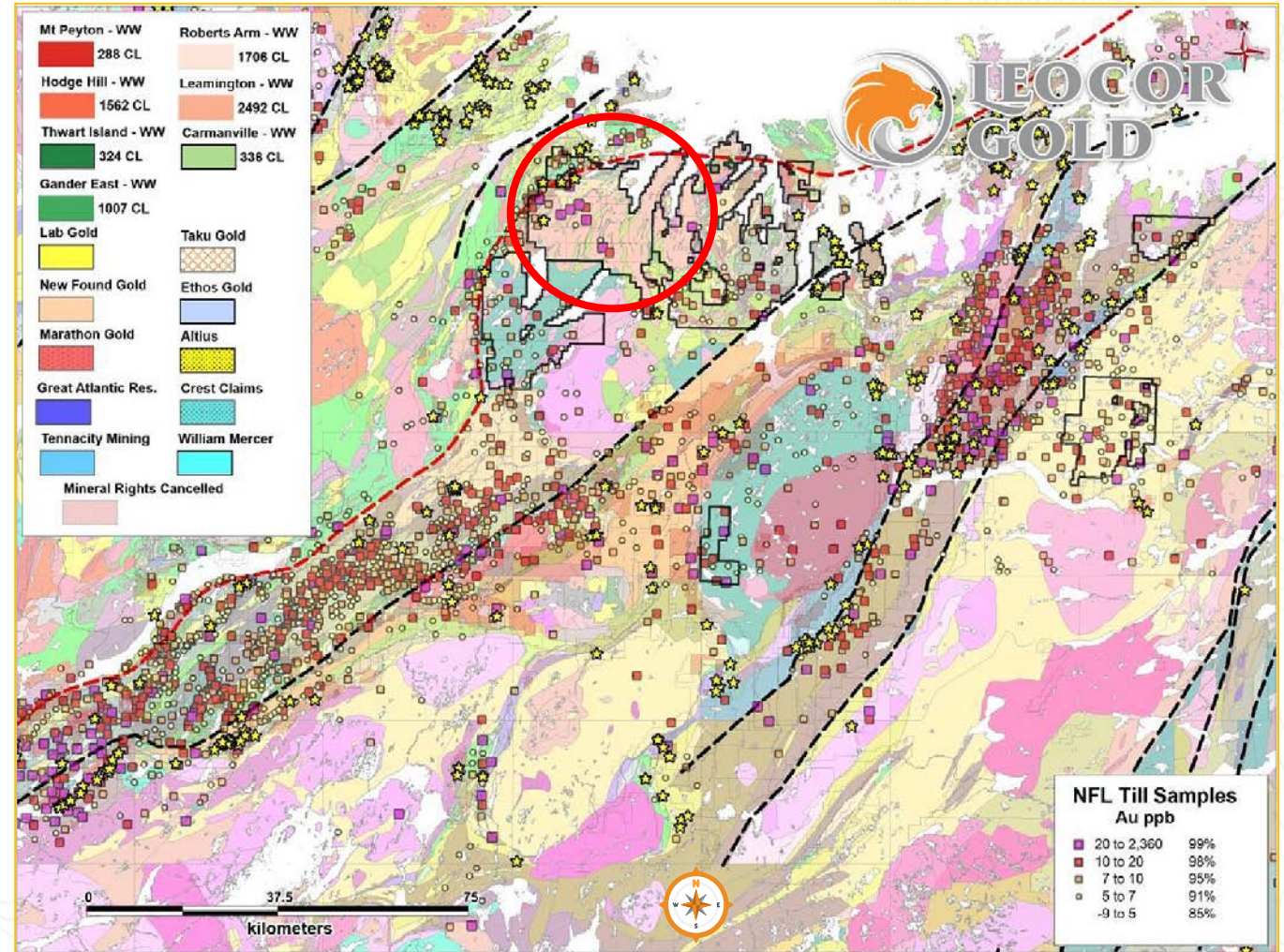
The project is located in the north-west corner of the Western Exploit District at 42,650 hectares in size.

Location: The NW corner of the project is 2 km south of the community of Roberts Arm.

Claims: Cover 12 mineral licences for a total of 1,706 claims, or 42,650 hectares (426 square km).

Access: Highway 380 runs through the NW corner of the claim block with Forestry roads running through 8 of the 12 licenses.

Highlight: The property straddles 38 km of the Red Indian Line suture zone and also has approximately 200 km of magnetic high lineaments *which are untested gabbro's*.



Robert's Arm Project

LEOCOR ATLANTIC GOLD PORTFOLIO

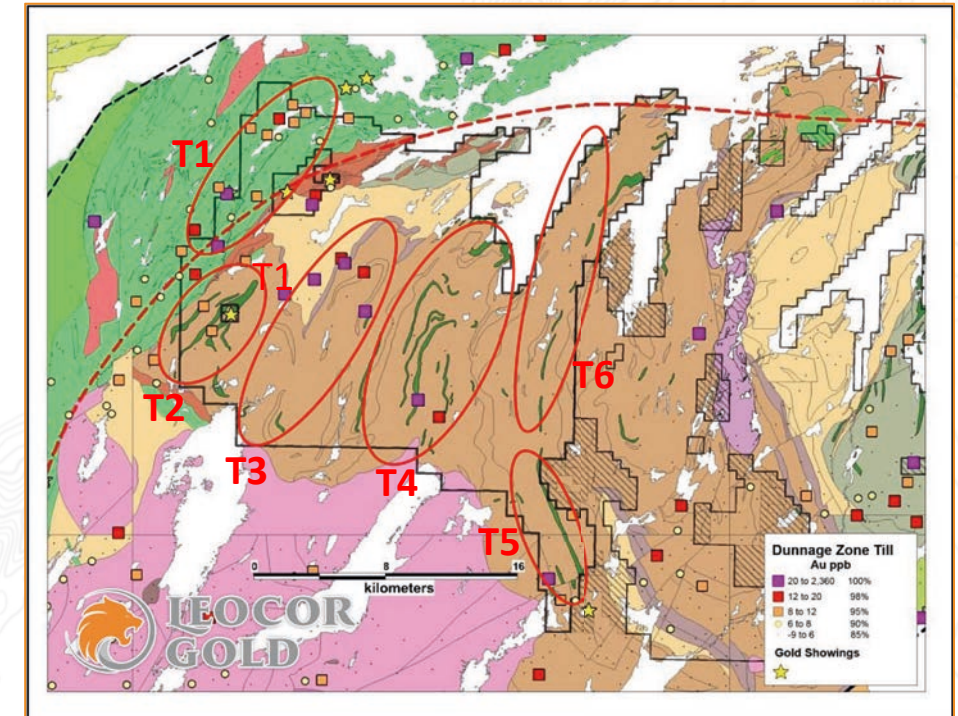
Western Exploit

GOLD TARGETS

- The western and northern boundaries straddle 38 km of the Red Indian Line (RIL) suture zone; the main structural contact between the Laurentia and Ganderia Terrain boundaries. Some early gold exploration (1987 & 2004) along the RIL structure 50 km to the ENE uncovered over (30+) gold occurrences stretching along 22 km of the RIL - either on the RIL or within 6 km of the structure.
- The very limited gold exploration that occurred in the NW corner of the project (late 1980's and early 1990's) discovered 4 gold occurrence that are associated with either the Red Indian Line structure or the Gummy Brook Gabbro.
- The project has about 200 km of distinct magnetic high units (Gabbro's) that are outlining regional anticline –synclines that have never been tested for gold, this is the same setting as one of the known gold occurrences (on a prospector claim in the SW corner of the project) and is the same geological setting as the Baie Verte (Pine Cove) deposit 50 km to the NNW.
- The NFLD Government regional till survey post-1980's gold exploration, indicates anomalous gold and arsenic associated with the regional anticlines and gabbro's. *These till's have never been investigated.*
- This is a unique opportunity as the majority of *the claim block has never seen any gold exploration.*

GABBRO'S ARE MAGNETIC & EASILY FOUND

- T1:** Au, As - NE Magnetic lineament, minor Gold Showing
- T2:** Au, As Tills, Gold Showing on Structure
- T3:** Au, As Till on Magnetic Structures Gabbro's
- T4:** Au Till on Magnetic Structures Gabbro's
- T5:** Au, As Tills on Magnetic Structures Gabbro's
- T6:** Magnetic lineaments Gabbro's



LEOCOR ATLANTIC GOLD PORTFOLIO

Western Exploit

LEAMINGTON PROJECT

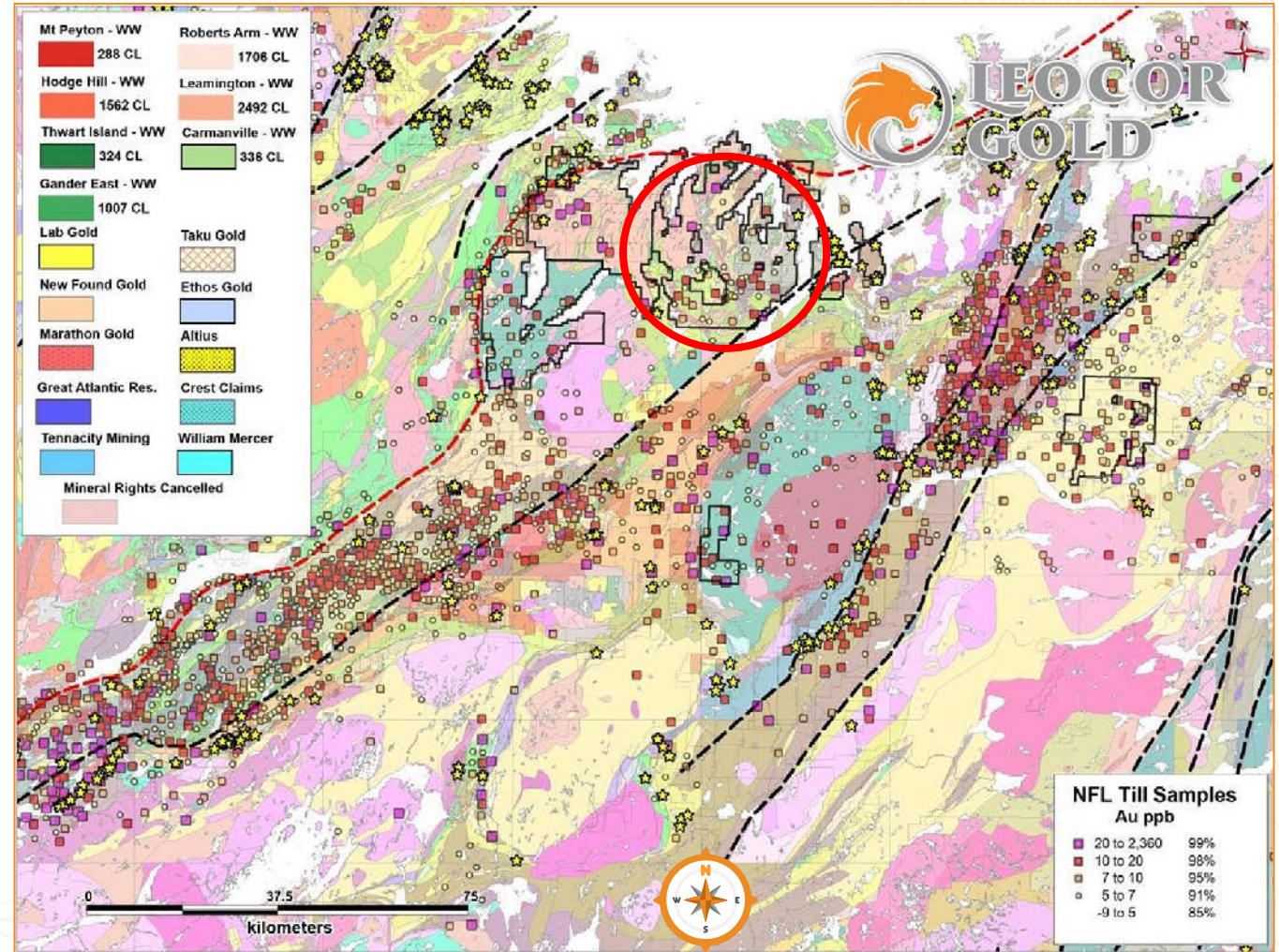
The largest of the three Western Exploit District project areas at 62,300 hectares located in the north-east corner of the District.

Location: A few smaller communities are situated on the project such as Leading Ticks to the north, Point Bay to the west and the largest, Point Leamington located in the central area.

Claim: Covers 16 mineral licences for a total of 2492 claims, or 62,300 hectares (632 square km).

Access: Highway 350 runs through the central part of the project and highway 352 runs along the western side. There are a large number of forestry roads in the area, providing easy access to 15 out of the 16 licenses.

Highlights: Targets close to 100 km (20km is on Red Indian Line) of various regional structures. Roughly 50-60 km of prospective gabbro's with limited previous exploration which offered grab samples of 2 to 5 g/t Au.



Leamington Project

LEOCOR ATLANTIC GOLD PORTFOLIO

Western Exploit

GOLD TARGETS

The northern boundary straddles 20 km of the Red Indian Line (RIL) suture zone; the main deep seated structural contact between the Laurentia and Ganderia Terrain boundaries.

- Previous gold exploration (1987 & 2004) along the RIL structure 25 km to the ENE uncovered over (30+) gold occurrences stretching along 22 km of the RIL; either on the RIL or within 6 km of the structure. The project is flanked to the east (30 km) by the Northern Arm Fault, which is the same fault system the Valentine's Lake deposit (3.9 M/oz) straddles.
- *The project has seen very limited gold exploration.* In 2004 a small exploration program (4-5 days) along the eastern area uncovered 2 new gold showings with grab samples running 2 to 5 g/t Au associated with the gabbro's.
- *The project has about 50-60 km of Gabbro's, with 90% never investigated.* The same gabbro units 4-8 km to the east of the Property have over 20 known gold occurrences.
- The NFLD Government regional till survey indicates anomalous gold and arsenic samples which have seen very little gold exploration. *The area was historically explored for copper.*
- The project encompasses 3 major geological units;
 - To the West, mid to early ordovician mafic marine volcanics of the Wild Bight group, which is composed of mixture of wackes, basalts, and sandstone turbidites.
 - To the North to NNW, a 4 km wide trending zone composed of shales and mafic intrusives of gabbro's, diorite, and tonalite.
 - The East side, the project is mainly composed of turbidites, wackes and conglomerates, plus a number of prospective mafic gabbro's, dikes and sills throughout.
- This is a unique opportunity as most of the claim block has *never been explored for gold.*

T1: Red Indian Line - Structural corridor with gabbro's

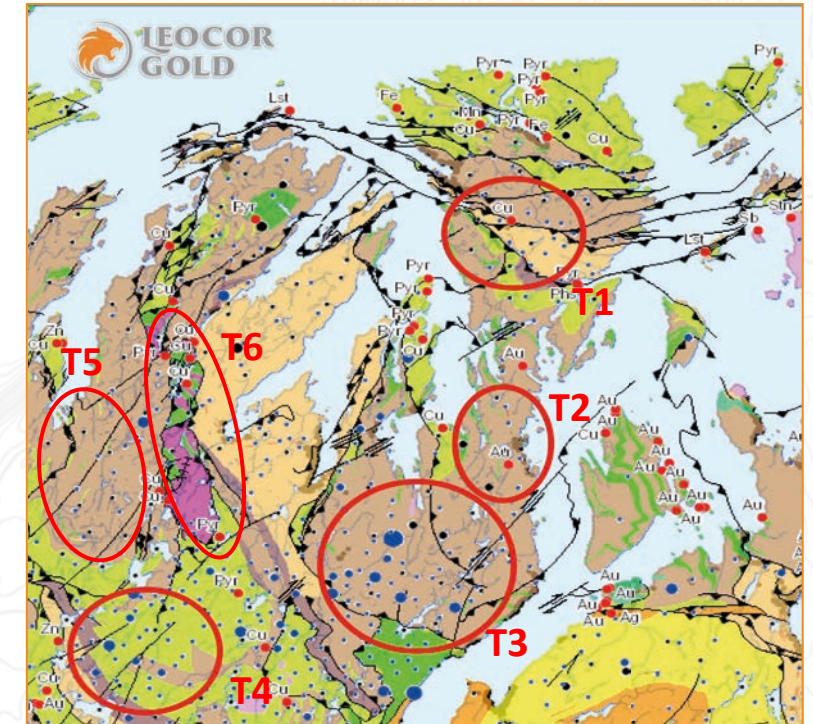
T2: Gabbro's with gold showings – Ready for soil Grid work

T3: Gold, Arsenic in Tills - Needs Mag and Grid

T4: NE Faults anomalous in Gold Tills – Mag Done – Ready for Grid

T5: Prospective Gabbro's – Mag done – Ready for small linear Grid

T6: SW Complex (Gabbro's) conglomerate contact



LEOCOR ATLANTIC GOLD PORTFOLIO

Western Exploit

Hodge's Hill Project

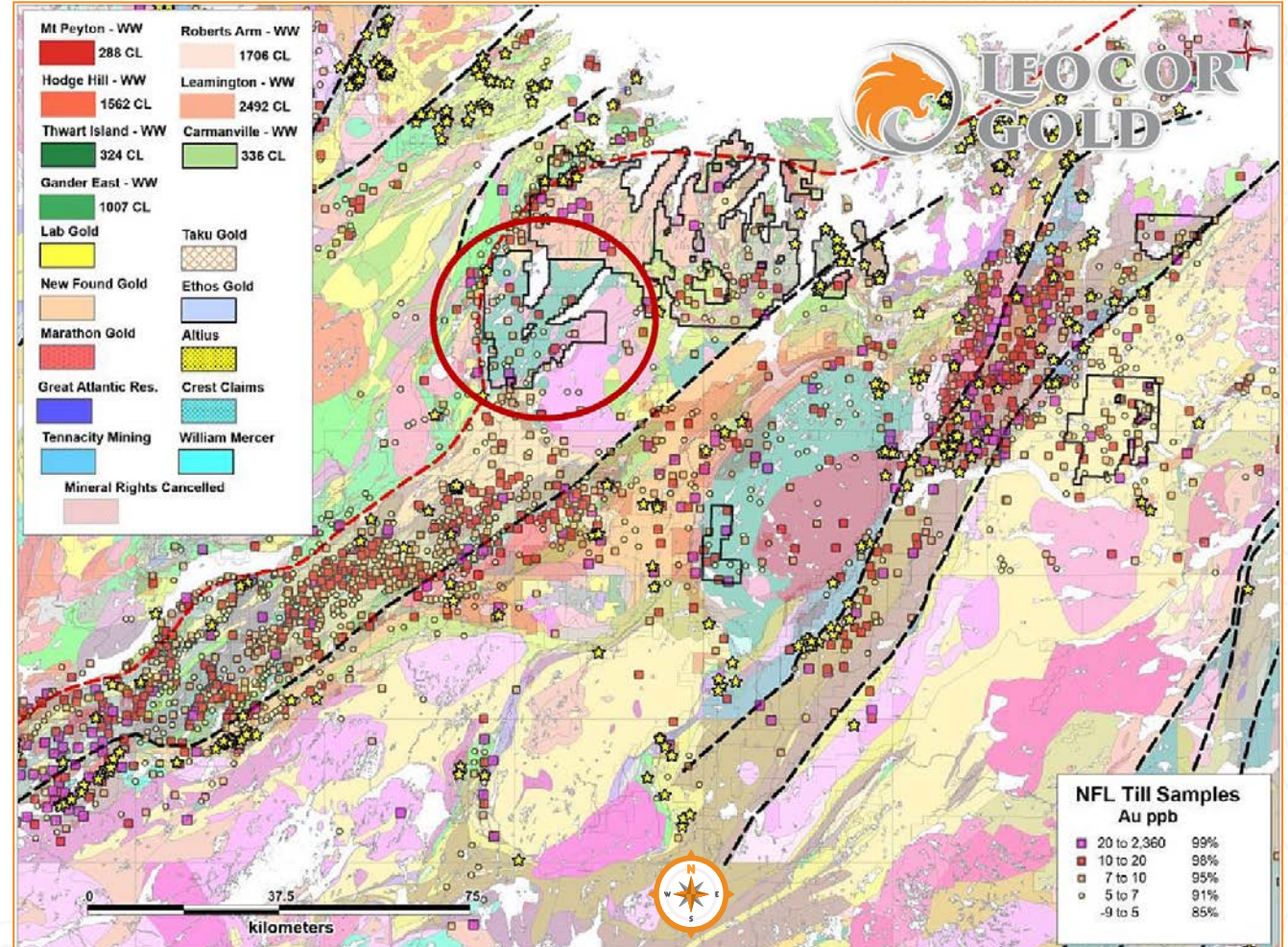
The project consists of 39,050 hectares located in the south-west corner of the Western Exploit District.

Location: Located 12 km north of the community of Badger along the Trans Canada Highway.

Claim: Covers 9 mineral licences for a total of 1562 claims, or 39,050 hectares (390 square km).

Access: Forestry roads run through 8 of the 9 licenses.

Highlights: The projects covers one of the most prospective rocks: a Pyroxene Gabbro. Gabbro's have long been recognized in the past as being directly associated with gold mineralization in the Baie Verte area such as Anaconda Mines Pine Cove deposit and more recently, the discovery (2014) by Anaconda of the Stog'er Tight and Argyle showings.



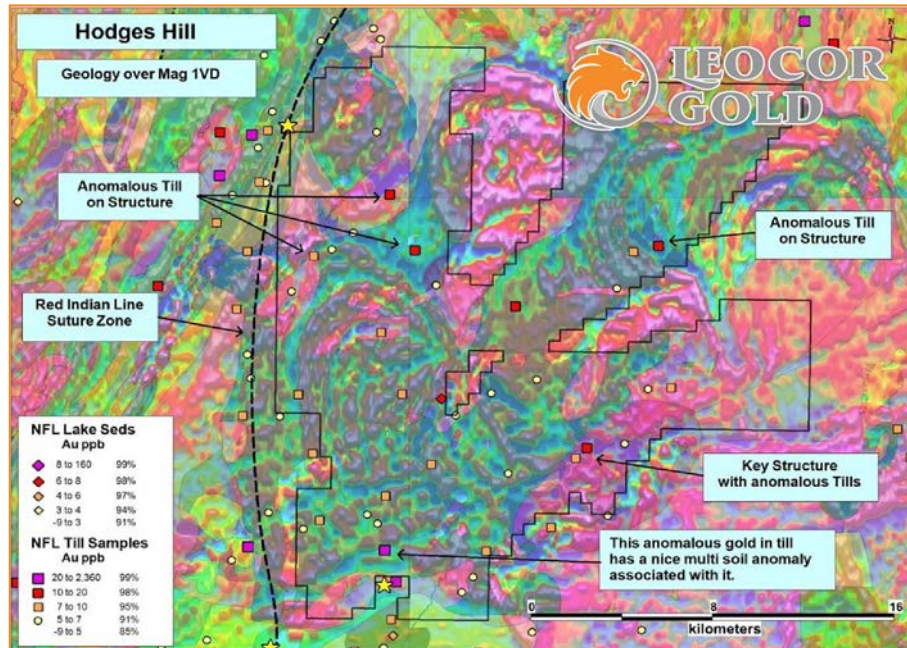
Hodge's Hill Project

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Western Exploit

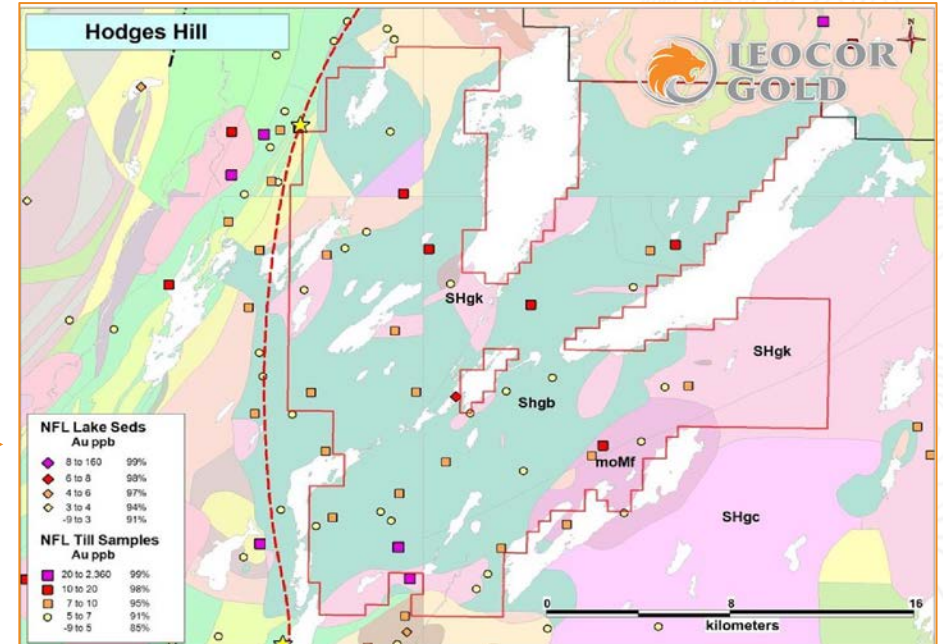
GOLD TARGETS

- Major Regional NE and NNW Structure outline by the regional NFLD airborne magnetics.
- Anomalous NFLD Till sample in gold and arsenic sitting right on the regional structure
- Most of *the project has never had a claim staked on it.*



Geology and Lake Sediments – Till Map

Geology over Mag 1VD map



- This is a unique opportunity to be *the first company to evaluate* the Hodges Hill gabbro.
- The Geological Survey of Canada (Open File 8658) specifically indicates how the brittle nature of the gabbro-tonalite-granodiorite body (Cripple-back intrusive suite) that underlies the Wildling lake showing and Valentine lake discovery (3.9 M/oz) which make excellent prospective comparables.



Baie Verte District

PROJECTS:

Dorset & Dorset Extension

Copper Creek

Five Mile Brook

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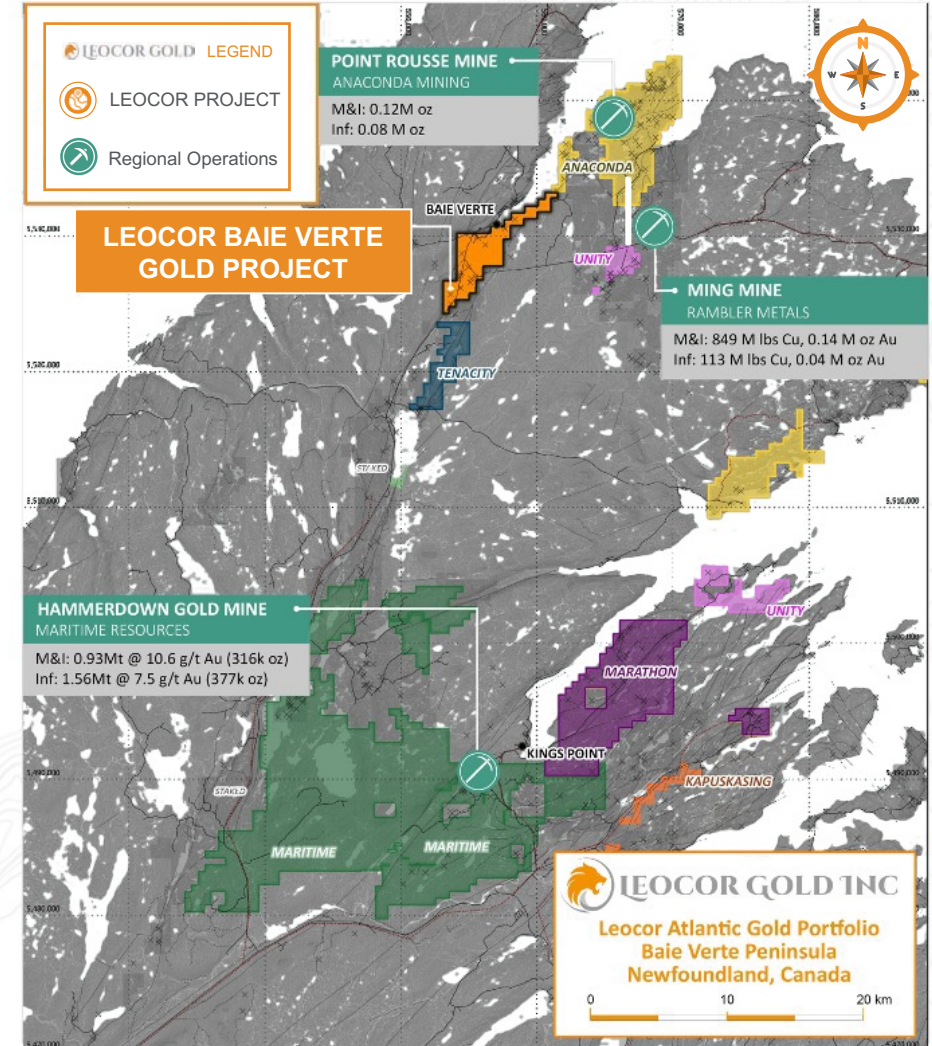
Baie Verte

The BAIE VERTE GOLD District

A **2,000-ha land package** containing multiple gold occurrences and mineralized zones surrounded by active mine operations.

Located in North Central Newfoundland, Canada the Leocor holdings consist of the **Dorset, Dorset Extension, Five Mile Brook and Copper Creek projects**. The district extends on-trend across a highly structured and defined part of this mineral rich region.

Surrounded by mine operators, developers and explorers such as Anaconda Mining (TSX: ANX), Rambler Metals & Mining (AIM: RMM), Maritime Resources (TSX-V: MAE), Tenacity Gold Mining Co., Fairhaven Resources, Unity Mining, Shoreline Aggregates and others, this is a mining-friendly region originally opened up by Noranda Mines.





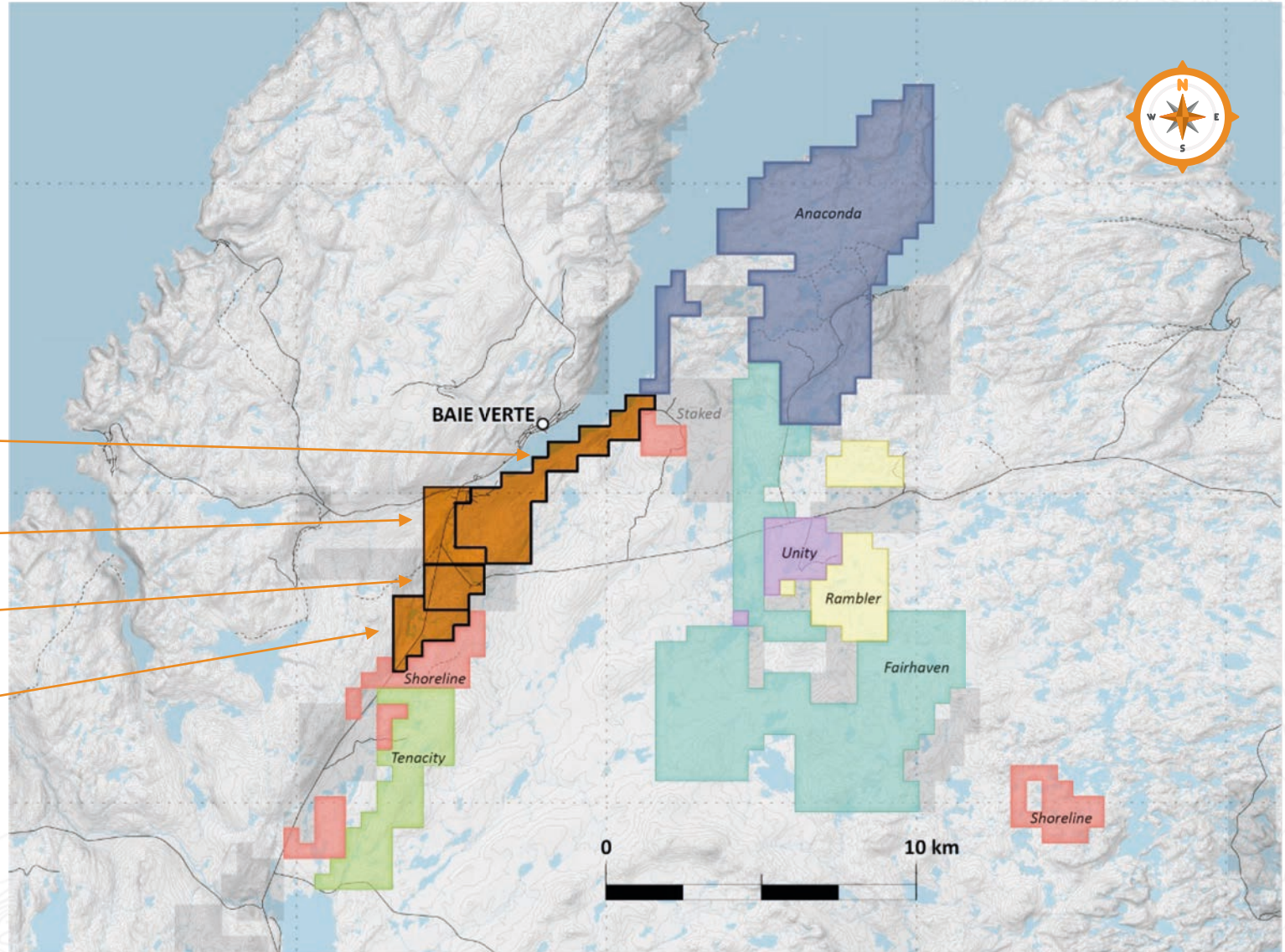
LEOCOR Baie Verte District

Copper Creek

Dorset Extension

Dorset

Five Mile Brook



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The Dorset Gold Project

LEOCOR ATLANTIC GOLD PORTFOLIO

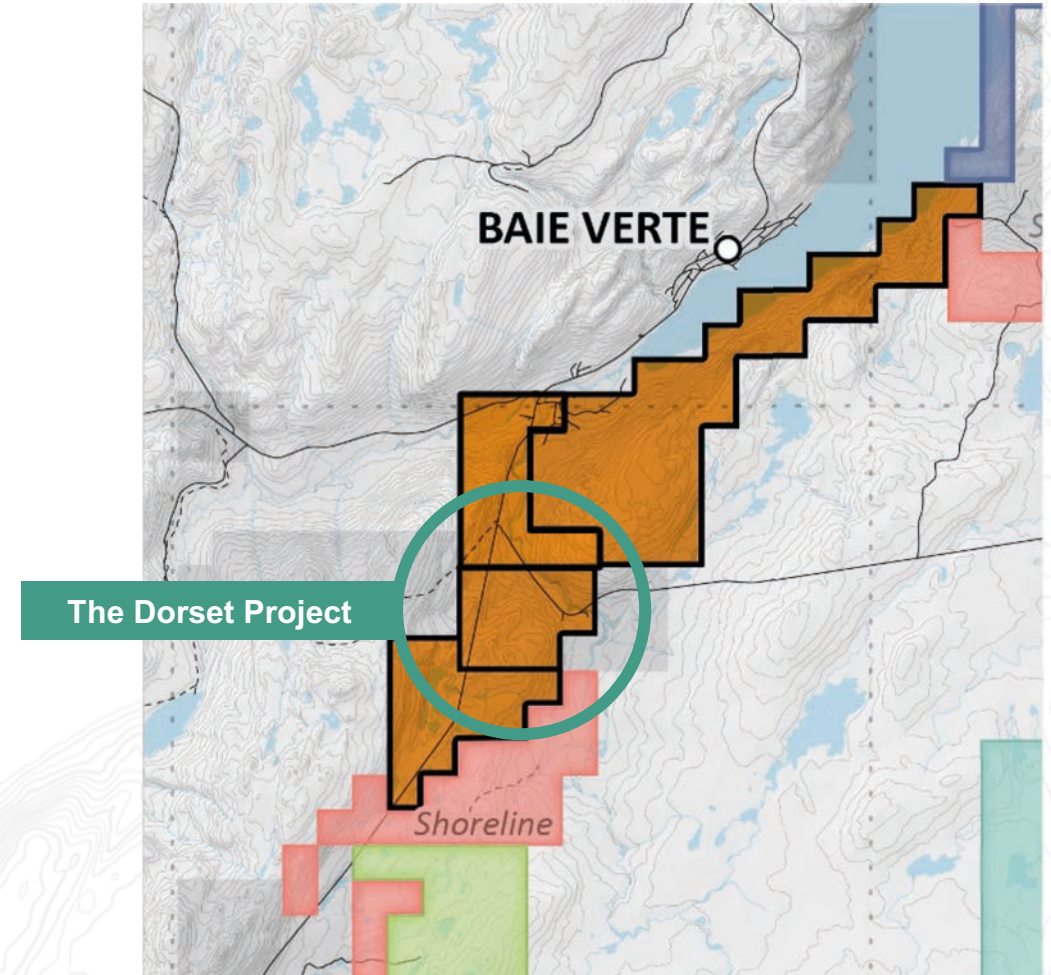
Baie Verte

The Dorset Gold Project is a 600-hectare project area containing **multiple gold occurrences and mineralized zones**, located just south of the Pine Cove Gold Mine in North Central Newfoundland on the Baie Verte Peninsula

Leocor Gold optioned the property, wherein Leocor has the right to earn a 100% interest in the project by completing a series of cash payments totaling \$1,250,000 over a four-year term and incurring expenditures on the Project of at least \$1,500,000 over a five-year term.

Leocor has also optioned an additional 325 hectares from Stanley H.B. Squires & Robert P. McGuire consolidating the ground between and adjacent to the Company's central Dorset Gold Project and The Copper Creek project to form a contiguous land package.

The Dorset Project is our flagship exploration target in this District with abundant historical data and two significantly mineralized quartz veins with extensive surface showings.



Dorset Project History

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Baie Verte

Dorset gold mineralization is hosted by three subparallel, NE-trending quartz lode vein systems

- The Main Zone includes **three historic occurrences**, with up to 409 grams-per-tonne (“g/t”) gold (“Au”) in grab samples, with channel sampling results of 177 g/t Au over 0.35m, 22 g/t Au over 1.5m, 17.2 g/t Au over 1.5m, and 14.7 g/t Au over 1.5m. Historic drilling includes 9.5 g/t Au over 1.3m (MacDougall, 1990).
- Historic select sampling at the Braz Zone returned values of 314 g/t Au, 40 g/t Au, 31.4 g/t Au, 21.2 g/t Au, 19.2 g/t Au, and 14.8 g/t Au. Historic channel sampling across the vein, returned 9.5 g/t Au over 0.4m; 5.7 g/t Au over 0.5m and 1.2 g/t Au over 0.65m. Weighted averages of historic rock sampling encompassing vein and mineralized wall rock returned values of 5.8 g/t Au over 1.9m; 3.1 g/t Au over 2.0m and 2.5 g/t Au over 1.5m (MacDougall, 1990).

- ⊠ Historic rock samples and grab samples mentioned in this presentation are selective by nature, and are unlikely to represent average grades of the property.
- ⊠ The reported drill intercepts mentioned in this presentation are intersected lengths and not true widths.



Dorset Project Historic Results

LEOCOR ATLANTIC GOLD PORTFOLIO

Baie Verte

CASA LOMA
 Grab Samples:
 7.3 g/t Au
 Channel Sampling:
 2.3 g/t Au over 2m

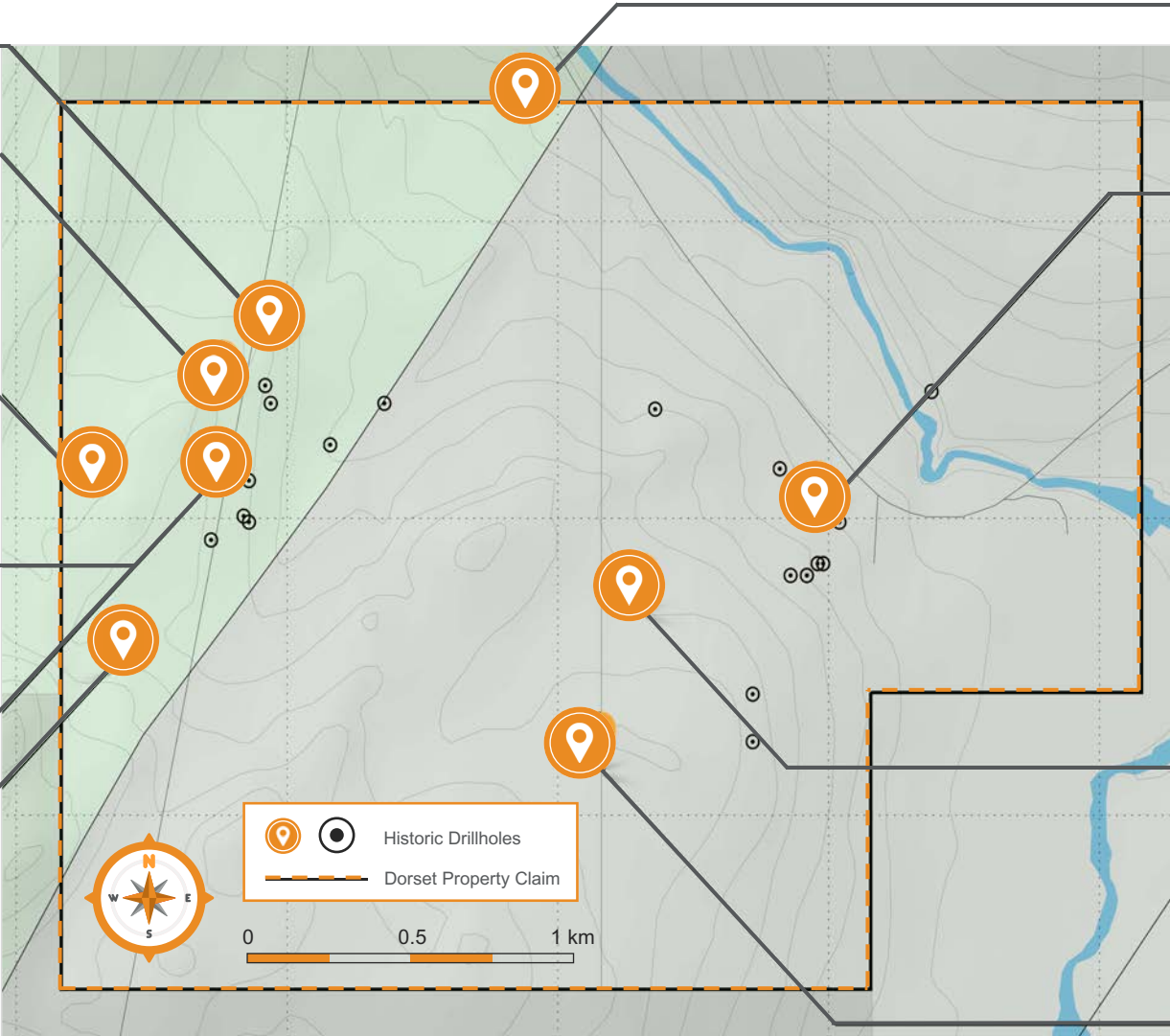
ALBATROSS
 Grab Samples:
 30.3 g/t Au
 Channel Sampling:
 2.8 g/t Au over 5m
 Drilling:
 1.0 g/t Au over 7.3m &
 1.81 g/t Au over 4.3m

GUNSHOT
 Channel Sampling:
 0.4 g/t Au over 18m

PHOENIX
 Grab Samples:
 5.8, 5.5 & 3.3 g/t Au
 Channel Sampling:
 2.8 g/t Au over 5m
 Drilling:
 1.07 g/t Au over 5.45m

PHOENIX EXTENSION
 Grab Samples:
 3.2, 1.89, 3.42 & 31g/tAu
 Channel Sampling:
 0.22 g/t Au over 1.5m

DORSET EXTENSION
 Channel Sampling:
 56 g/t Au over 2.5m



POWERLINE
 Channel Sampling:
 1.6 g/t over 1.6m &
 1.39 g/t Au over 1.15m

DORSET
 Grab Samples:
 407.9 g/t Au
 Channel Sampling:
 41.6 g/t Au over 1.5m

BRAZ
 Grab Samples:
 314.0, 40.0, 31.4, 21.2,
 19.2 & 14.8 g/t Au
 Channel Sampling:
 2.3 g/t Au over 0.4m &
 5.7 g/t Au over 0.5m

CENTRAL CARBONATE
 Grab Samples:
 5.5, 4.6 & 2.8 g/t Au
 Channel Sampling:
 0.35 g/t Au over 5m &
 0.20 g/t Au over 2m

Copper Creek Project

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Baie Verte

Located in the **north-central** portion of the Baie Verte Peninsula, Copper Creek extends to within 1.6 km of the active Pine Cove gold mine.

The project's southwestern section is host to a number of gold prospects and copper occurrences associated with extensive alteration/shear zones developed within a thrust-faulted sequence of quartz-Fe-carbonate-fuchsite-altered gabbros, ultramafics and mafic volcanics, of the Advocate (ophiolite) Complex, and intermediate to silicic volcanoclastics & tuffs and microgabbroic dykes/sills, of the Flatwater Pond (cover sequence) Group.



Previous assay results on the property include a channel sample of 3.9 g/t Au over 4m,* and 16 g/t Au* grab samples, in addition to 7.33 g/t Au** at the Biarritz North showing.



Historic sample assays at the Biarritz South prospect includes 9.2 g/t Au & 4.05 g/t Au,* in addition to sampling conducted by Anaconda (2004) and Chan (2013-2019) that collectively returned assays of 11.35 g/t, 3.08, g/t & 1.33 g/t Au.

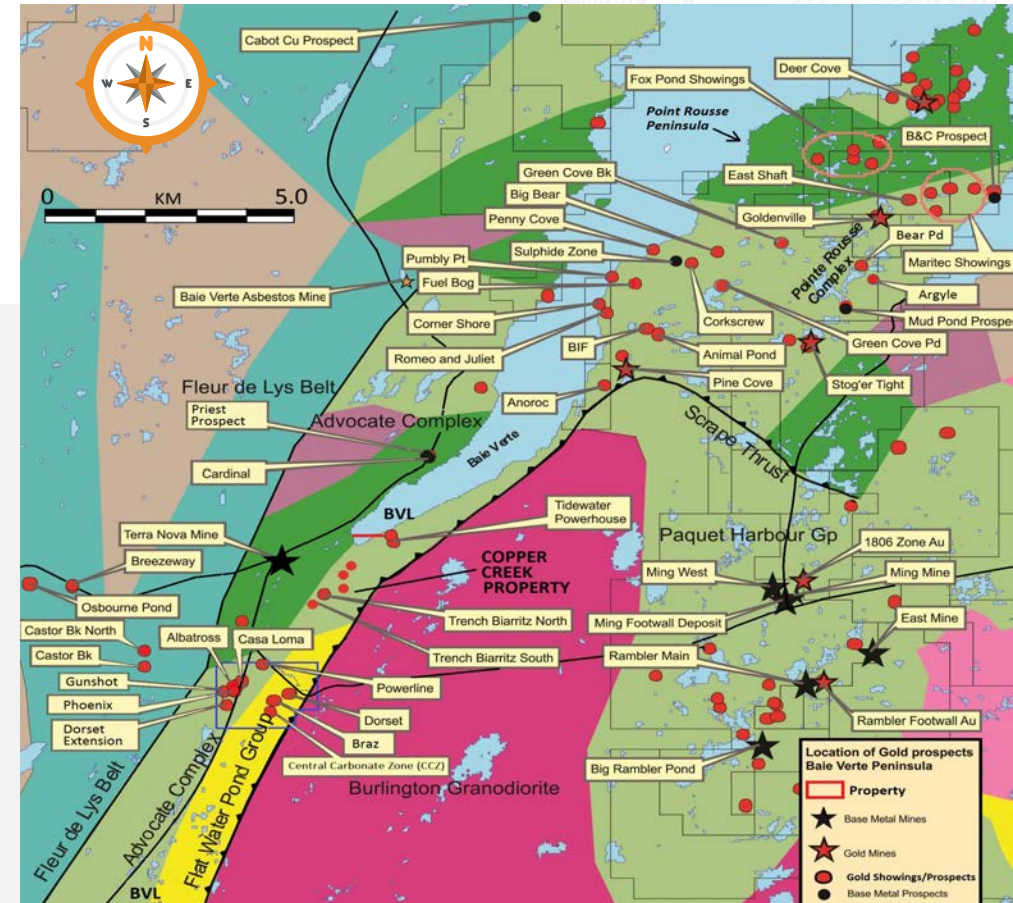


The Tidewater and Powderhouse showings produced grab samples of 8.23 g/t Au & 2.71 g/t Au respectively.*

* Noranda ** Chan 2013

☒ Grab samples mentioned in this presentation are selective by nature and are unlikely to represent average grades of the property.

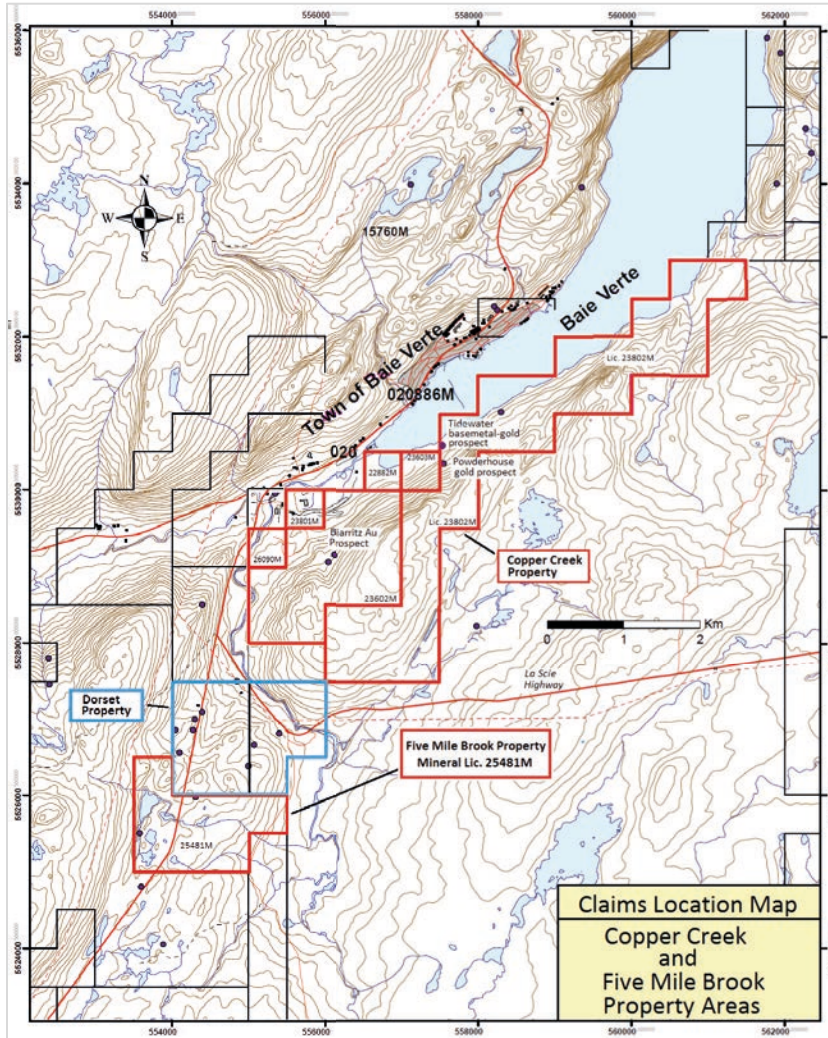
Copper Creek Project Baie Verte Peninsula, Newfoundland



Five Mile Brook Project

LEOCOR ATLANTIC GOLD PORTFOLIO

Baie Verte



The Five Mile Brook project consists of a single mineral license (25481M), comprised of 8 claims contiguous to the Dorset Gold Project



Prior to the mid-1980's, the only recorded exploration work for the Five Mile Brook project consisted of a reconnaissance work by Consolidated Rambler Mines Ltd, in 1976, along the western claim boundary area.



Three non-contiguous samples returned assays of: 1.63% Cu, 0.56 g/t Au, 226 g/t Ag & 0.28% Zn over 0.61 m; 0.32% Cu, 0.51 g/t Au & 3005 g/t Ag over 0.61 m; and 0.49% Cu, 0.62 g/t Au, 226 g/t Ag & 0.18 % Zn over 7.62 m (Collins, 1976).



Gander District

Startrek Project



LEOCOR Gander District



Startrek Property

LEOCOR ATLANTIC GOLD PORTFOLIO

Startrek Project

LEOCOR ATLANTIC GOLD PORTFOLIO

Gander

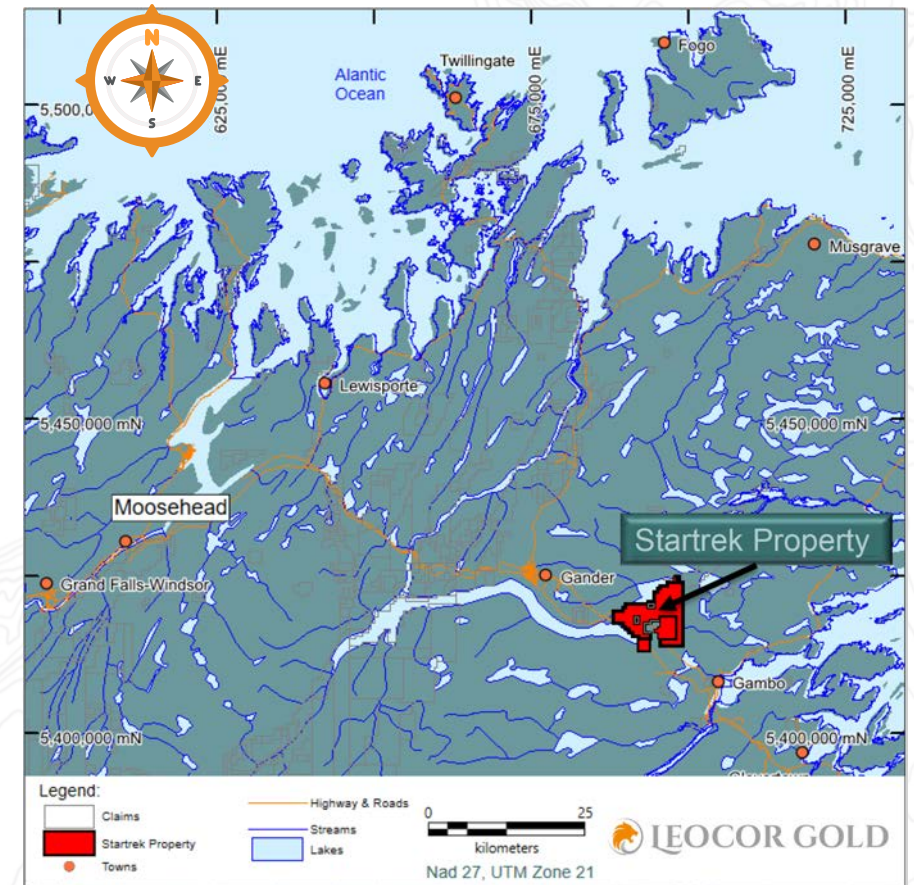
The Startrek Property is a **grassroots-stage mineral exploration** property totaling **6,847 hectares**, located 20 km east of the town of Gander in north central Newfoundland.



Located 20 km east of the town of Gander, in North Central Newfoundland.

The Property is in the **Gander Mining Zone**, underlain by rocks of the Gander Group that are divided into early to middle Ordovician Indian Bay Big Pond Formation, Cambrian and Early Ordovician Jonathan's Pond Formation, and the Square Pond Gneiss

Extensive surveys including 402 line-kilometre, fixed wing, high resolution aeromagnetic gradiometer and digital VLF-EM Survey defined numerous bedrock conductors suggestive of semi-massive to massive sulphides. Together with historical data, this new information generated new targets for ground truthing and follow-up exploration



Startrek Property

LEOCOR ATLANTIC GOLD PORTFOLIO

Gander



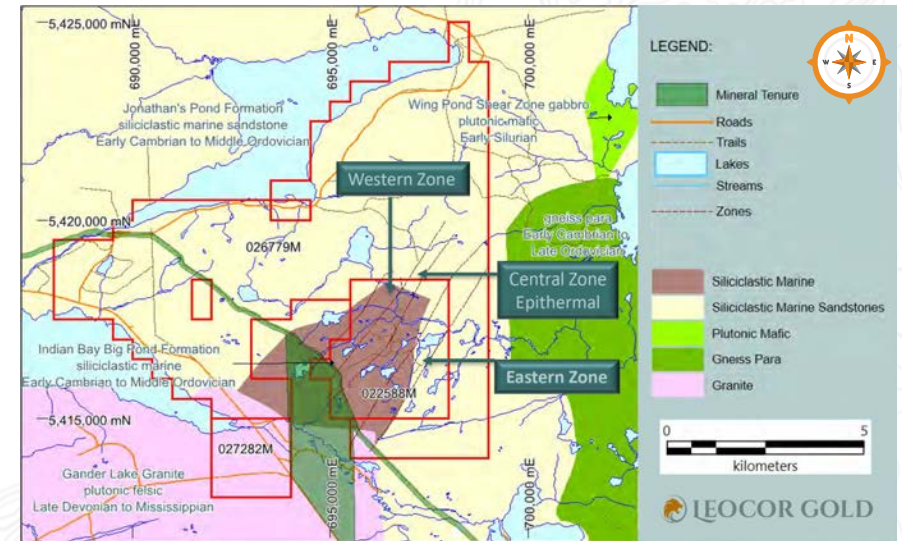
Property Geology

The Project contains three areas of interest, the Western, Central and Eastern Zones. More than 50 gold occurrences have been discovered on the property through previous trenching and grab samples.

The Western Zone features gold mineralization outlined for 2km, with grab samples** up to 3.5 grams-per-tonne (“g/t”) gold (“Au”) in quartz stock work, with veins featuring epithermal features, arsenopyrite and trace amounts of stibnite

The Eastern Zone has been traced for 2km and displays characteristics of hydrothermal alteration, with solidification, albite, and tourmaline. Assays range from 12 ppb to 3.5 ppb Au and average 130 ppb Au

The Central Zone has seen trenching by Rubicon Minerals, which focused on gold showings in epithermal veining, and which produced highly anomalous values of gold, arsenic and antimony, and sampling by White Metal which produced grab samples** up to 40 g/t Au



**The surface grab samples described in this news release are selective by nature and are unlikely to represent average grades of the Project

Leocor Gold | A District Scale Portfolio



Leocor's three districts encompass a total of **152,822 hectares** (377,631-acres):

- **Western Exploit**
- **Baie Verte**
- **Gander**



Western Exploit District
144,000-ha 100% owned, with 5,760 mineral claims poised for targeted exploration based on advanced data modelling & surveying methodology indicating extensive high yield gold opportunities.



Baie Verte District
100% owned, **1,975-ha** advanced gold exploration project



Gander District
70% owned, **6,847-ha** gold exploration project.

Management & Board

ALEX KLENMAN

CEO and Director



Mr. Klenman brings over three decades of both public and private sector business development, finance, marketing, branding, media, and corporate communications experience as CEO of Leocor Ventures. After a decade in private sector media related positions, which included notable board positions with CKVU Television and Canwest Pacific Television in Vancouver, he began his career in the public markets in the late 1990s serving in business development and communications roles for publicly listed Internet and tech companies.

Over the past decade Mr. Klenman has held senior management, consulting roles, and board positions with multiple TSX Venture and CSE listed companies. As a consultant he worked closely with well known TSX Venture listed resource companies such as Roxgold Inc., Integra Gold, and Forum Uranium, and currently he holds board and senior management positions with several publicly traded resource companies, including Nexus Gold Corp, Azincourt Energy, Arbor Metals Corp, Manning Ventures, Tisdale Resources, Cross River Ventures Corp. and others.

Heidi Gutte

CFO

Ms. Gutte specializes in providing corporate finance, financial reporting, consulting, taxation and other accounting services to both small businesses as well as public companies in various industries. She also assists in many aspects of clients' administration, corporate compliance and other activities.

Ms. Gutte earned her bachelor's degree of computer engineering from the University of Applied Sciences in Brandenburg, Germany. She holds the professional designation of chartered professional accountant (CPA, CGA) and is a member of Chartered Professional Accountants of British Columbia and Canada. Ms. Gutte has had extensive experience as a controller and chief financial officer of numerous publicly traded and private corporations in several industries.

Advisory

Shawn Ryan Technical Advisor

Shawn Ryan began his career in exploration in the early 80's working with the Kidd Creek Exploration geophysics team and various other local contracting firms. In 1996, while living in Dawson City, Yukon, he decided to try his luck as a prospector. He focused his prospecting in the Dawson District looking for the sources of alluvial gold. His research led to perfecting a deeper soil sampling technique that became a Yukon industry standard.

Shawn received the Spud Huestis Award for excellence in prospecting and mineral exploration from AME BC in 2010 for the White Gold Discovery. In 2011, a *New York Times* profile went so far as to christen Ryan 'the king of a new Yukon Gold rush', he was also honored that year with the Bill Dennis, Prospector of the Year Award by the PDAC for his prospecting success that led to the discovery on the White Gold Property and the Coffee Projects, now owned by Newmont.

Shawn Ryan is a prospector with a reputation for turning fieldwork and data analysis into tangible gold finds. Ryan has optioned ground in the Yukon with gold estimates running into the billions of dollars. Just one existing prospect alone, White Gold in the Yukon, has a potential yield of over two million ounces, according to Ryan.

In December of 2016 Agnico Eagle Mines Ltd. bought 19.3 per cent of the shares in a company Ryan had formed that had 12,300 claims in the White Gold district south of Dawson City. Before that, Ryan had already made \$3.5 million when an associate formed a Vancouver-based company that bought all those claims.

Today, he and his prospecting company Ground Truth Exploration Inc., hope to duplicate their Yukon success in central Newfoundland. In the process he has set off a staking rush in the province that is revitalizing its mining sector.

Adapted from "Ryan's Fancy," Natural Resources Magazine Vol. 19 No. 4.



“ If I was 25 years younger and I found Newfoundland first instead of the Yukon, I’d be in Newfoundland.”

--Shawn Ryan, prospector

Management & Board

ALEXANDER “SANDY” STARES

Director



Mr. Stares has over 25 years experience in mineral exploration, spanning a variety of Canadian geological terranes, from Newfoundland to Yukon. He has also completed several tours prospecting in Indonesia and Mexico. Prior to forming his own Contracting Company, Stares Prospecting Ltd., Mr. Stares worked with IndoMetals, Rubicon Minerals Corporation, Freewest Resources of Canada, New Millenium, Lac Des Isle Mines, and Noranda. He was instrumental in the discovery of the H-Pond Gold Prospect and the Lost Pond Uranium Prospect. He also discovered numerous major mineral occurrences in Canada and abroad which have been the subject of extensive exploration programs.

Mr. Stares has served as President and CEO of Metals Creek Resources Corp. since December of 2007 and is also currently a director of White Metal Resources Corp., a director of the Qalipu Development Corporation and an alternate Director of the Newfoundland and Labrador Prospectors Association. In February of 2013, Mr. Stares was awarded the Queen Elizabeth II Diamond Jubilee Medal for his dedication to his Peers, Community, Canada and the Prospecting Community. He was also one of the recipients of the PDAC "Bill Dennis Prospector of the Year" Award in March of 2007.

NEWMAN WAYNE REID

Director



Mr. Reid has over 40 years of experience in exploration and mining geology, spanning a variety of geological terrains, from Newfoundland to Northern B.C. and Alaska. He has held senior positions with various public companies and projects in the business of mining and exploration, including Noranda Inc., Hemlo Gold Mines, Echo Bay Mines Ltd. and St. Andrew Goldfields Ltd. Mr. Reid was part of the team involved in the discovery of the Brewery Creek Gold Deposit in Yukon Territory and the Boundary Massive Sulphide Deposit / Duck Pond Mine in Central Newfoundland. His experience includes gold, base metal and uranium/REE exploration in most geological environments in North America. He has over 20 years with the Noranda / Hemlo group in the capacity of District and Regional manager across Canada.

Mr. Reid holds a BSc. in Geology from Memorial University in Newfoundland and has a Professional Geologist designation from Professional Engineers and Geoscientists - Newfoundland and Labrador. He has been a director and senior officer with several junior exploration companies and is currently serving as a director of Manning Ventures Inc. and Metals Creek Resources Corp. and as Vice President of Exploration of Quadro Resources Ltd.

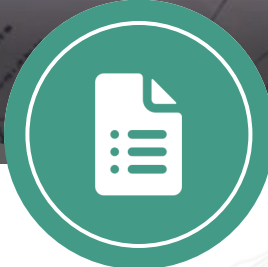
Capital Structure



Shares Outstanding
54,144,069



Options
1,300,000



Warrants
28,034,027




Cash
~\$8M CAD

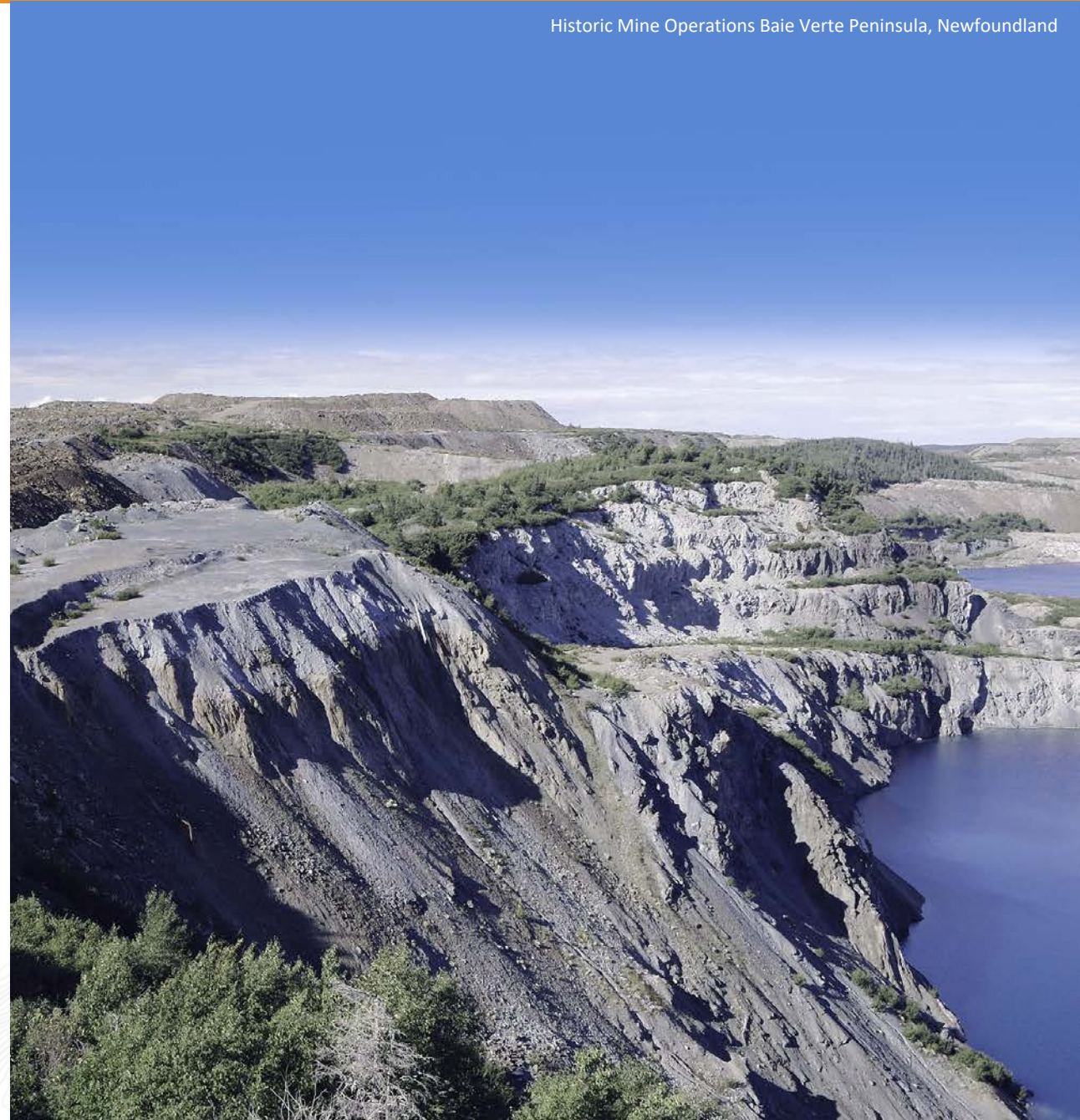
Thank you for your interest

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Addendum: Historic Minfile Compilation Data Sources

Central Carbonate

Grab samples returned highs of 5.5, 4.6 and 2.8 g/t Au. Detailed channel sampling identified two anomalous zones within the alteration returning 0.35 g/t Au over 5.0 m and 0.20 g/t Au over 2.0 m (MacDougall, 1990).

<https://gis.gov.nl.ca/mods/ModsCard.asp?NMINOString?temp=n&NMINOString=012H/16/Au%20010>

Dorset

Dorset # 1: 0.25 m wide quartz vein with disseminated pyrite, grab samples up to 407.9 g/t Au. Dorset # 2: exposed by trenching for 110 m along strike, two veins up to 1 m wide, western vein is the best mineralized with visible gold, galena, chalcopyrite, sphalerite and bornite; grab samples assays up to 167.0 g/t Au and channel samples assays up to 41.6 g/t Au over 1.5 m. Dorset # 3: quartz vein with minor disseminated pyrite and chalcopyrite, up to 0.8 m wide, and exposed by trenching along a 70 m along strike length; grab samples up to 15.87 g/t Au.

<https://gis.gov.nl.ca/mods/ModsCard.asp?NMINOString?temp=n&NMINOString=012H/16/Au%20014>

Powerline

Grab samples returned highs of 13.3, 13.7, 8.3, 2.46, and 5.3 g/t Au. Detailed channel sampling returned highs of 1.6 g/t Au over 1.6m and 1.39 g/t Au over 1.15m (MacDougall, 1990).

<https://gis.gov.nl.ca/mods/ModsCard.asp?NMINOString?temp=n&NMINOString=012H/16/Au%20015>

Braz

Initial grab samples returned highs of 314.0, 40.0, 31.4, 21.2, 19.2, and 14.8 g/t Au. Channel samples across the vein returned 9.5 g/t Au over 0.4 m; 5.7 g/t Au over 0.5m and 1.2 g/t Au over 0.65m. Best combined averages including vein and mineralized wall rock include 5.8 g/t Au over 1.9 m; 3.1 g/t Au over 2.0 m and 2.5 g/t Au over 1.5m (MacDougall, 1990).

<https://gis.gov.nl.ca/mods/ModsCard.asp?NMINOString?temp=n&NMINOString=012H/16/Au%20011>

Dorset Extension

Detailed channel sampling across the zone returned a combined assay of 56.0 g/t Au over 2.5 m. Two drill holes (DDH-88-9, 10) tested the Dorset #2 vein south along strike. The vein remains narrow (<0.5m) and returned low Au values up to 2.32 g/t Au over 0.5m.

<https://gis.gov.nl.ca/mods/ModsCard.asp?NMINOString?temp=n&NMINOString=012H/16/Au%20013>

☒ Historic rock samples and grab samples mentioned in this presentation are selective by nature and are unlikely to represent average grades of the property. The reported drill intercepts mentioned in this presentation are intersected lengths and not true widths.